

# MG02

## Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

☐ **What this form is NOT for**  
You cannot use this form to register  
a statement of satisfaction in full or  
in part of a fixed charge or  
company registered in the  
do this, please use form

FRIDAY



L11 "L00A5QVL" 16/12/2011 #163  
COMPANIES HOUSE

de  
k

### 1 Company details

Company number 0 3 6 9 5 3 9 9

Company name in full 19 Merchandising Limited (the "Company")

For official use  
15

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Creation of charge

Date charge created d2 d1 m0 m6 y2 y0 y1 y1

Description 1 Second Lien U S Trademark Security Agreement between, amongst others,  
the  
Company and Goldman Sachs Bank USA (the "Administrative Agent")

Date of registration 2 d3 d0 m0 m6 y2 y0 y1 y1

1 You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'

2 The date of registration may be  
confirmed from the certificate

### 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name Goldman Sachs Bank USA

Address 200 West Street

New York, NY, USA

Postcode 1 0 2 8 2

Name

Address

Postcode

Name

Address

Postcode

**Continuation page**  
Please use a continuation page if  
you need to enter more details

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**4** Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

A SECURITY INTEREST IN ALL RIGHT TITLE AND INTERESTING TO OR UNDER ANY AND ALL OF THE FOLLOWING ASSETS AND PROPERTIES ALL TRADEMARKS, SERVICE MARKS, CORPORATE NAMES, COMPANY NAMES, BUSINESS NAMES, FICTITIOUS BUSINESS NAMES, TRADE STYLES, TRADE DRESS, LOGOS, OTHER SOURCE OR BUSINESS IDENTIFIERS, DESIGNS AND GENERAL INTANGIBLES OF LIKE NATURE, ALL REGISTRATIONS AND RECORDINGS THEREOF SEE IMAGE FOR FULL DETAILS

**5** Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

**6** Signature

Please sign the form here

Signature

Signature

X *Macfarlane LLP*

X

This form must be signed by a person with an interest in the registration of the charge

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Baker & McKenzie LLP

Address 100 New Bridge Street

Post town

County/Region London

Postcode

E C 4 V 6 J A

Country UK

DX 233 Chancery Lane

Telephone +44 (0)20 7919 1000



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)