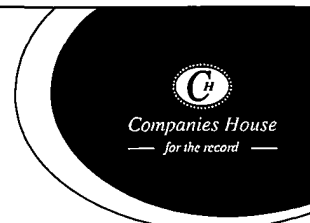


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

TUESDAY



A10 13/10/2015 #85  
COMPANIES HOUSE

### 1 Company details

Company number 3 6 9 0 0 6 5

Company name in full BG GROUP PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d0 d1 m0 m9 y2 y0 y1 y5  
To Date d3 d0 m0 m9 y2 y0 y1 y5

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	£	154393	0.10	5.4610	N/A

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	0.1630	N/A	3591169984	£ 359116998.40
ORDINARY	2.6850	N/A	145029	£ 14502.90
ORDINARY	2.5634	N/A	371812	£ 37181.20
ORDINARY	2.5175	N/A	843814	£ 84381.40
<b>Totals</b>			<b>CONTINUED</b>	<b>£ CONTINUED</b>

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 3622396050

Total aggregate nominal value ❹ 362239605.00

**❹ Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary.

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		£		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	2.7050	N/A	2200402	220040.20
ORDINARY	3.0800	N/A	5009	500.90
ORDINARY	3.4733	N/A	3335783	333578.30
ORDINARY	4.3883	N/A	6836	683.60
ORDINARY	4.9942	N/A	6897378	689737.80
ORDINARY	6.2600	N/A	30000	3000.00
ORDINARY	6.8983	N/A	8588935	858893.50
ORDINARY	7.9200	N/A	6240658	624065.80
ORDINARY	2.7400	N/A	375100	37510.00
ORDINARY	3.9500	N/A	137515	13751.50
ORDINARY	5.8200	N/A	529416	52941.60
ORDINARY	7.1600	N/A	604144	60414.40
ORDINARY	7.6600	N/A	313560	31356.00
ORDINARY	8.6300	N/A	364819	36481.90
ORDINARY	10.2700	N/A	157453	15745.30
ORDINARY	11.1000	N/A	26281	2628.10
ORDINARY	8.7400	N/A	48965	4896.50
ORDINARY	10.2200	N/A	3037	303.70
ORDINARY	8.3000	N/A	120	12.0
<b>Totals</b>			3622396050	362239605.00

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

SH01

Return of allotment of shares

7

**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	ORDINARY
Prescribed particulars ①	SEE ATTACHED SHEET
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

8

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:  
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **GROUP SECRETARIAT**

Company name **BG GROUP PLC**

Address **100 THAMES VALLEY PARK**

Post town **READING**

County/Region **BERKSHIRE**

Postcode **R G 6 1 P T**

Country

DX

Telephone **0118 929 2770**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p data-bbox="360 463 520 492">Voting Rights:</p> <p data-bbox="360 533 1139 692">Shares rank equally for voting purposes. On a show of hands each member, company representative or proxy duly appointed by a member, shall have one vote and on a poll, each member (whether present in person or by proxy) or company representative shall have one vote per share held.</p> <p data-bbox="360 732 860 761">Statement of Capital - additional information</p> <p data-bbox="360 801 547 831">Dividend Rights:</p> <p data-bbox="360 871 948 900">Each share ranks equally for any dividend declared.</p> <p data-bbox="360 940 772 969">Distribution Rights on a Winding Up:</p> <p data-bbox="360 1010 1129 1039">Each share ranks equally for any distribution made on a winding up.</p> <p data-bbox="360 1079 600 1108">Redeemable Shares:</p> <p data-bbox="360 1149 724 1178">The shares are not redeemable.</p>	