

Registered number 3687297

CITIGROUP PROPERTY LIMITED

(the "Company")

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 22 December 2014

The Company is proposing that the share capital of the Company be reduced by cancelling 190,000,001 Ordinary shares of £1 00 each registered in the name of Citibank Investments Limited

We, John Reginald Killey, Stephen Rogers and David Ian Sharland, all of the directors of the Company as at the date of this solvency statement, have each formed the opinion

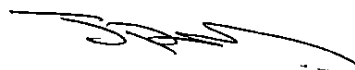
- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the period immediately following the date of this solvency statement

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by all of the directors of the Company

John Reginald Killey

)



Stephen Rogers

)



David Ian Sharland

)

David Sharland



MONDAY



A14 22/12/2014 #33
COMPANIES HOUSE