

**Return of Allotment of Shares**Company Name: **PHOENIX PRODUCT DEVELOPMENT LIMITED**Company Number: **03681995**Received for filing in Electronic Format on the: **22/12/2023**

XCIVOW5C

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/12/2023	

Class of Shares:	ORDINARY	Number allotted	14066156
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE SHARES WERE PURCHASED BY MONEY THAT WAS DUE TO BE PAID OUT TO DAVID AS PART OF HIS SEPARATION AGREEMENT.

Statement of Capital (Share Capital)

Class of Shares:	CONVERTIBLE	Number allotted	46554936
	PREFERRED	Aggregate nominal value:	46554.936

Currency: **GBP**

Prescribed particulars

A. ONE VOTE PER SHARE B. IN RESPECTS OF DIVIDENDS ALL SHARES RANK PARI PASSU: C. LIQUIDATION PREFERENCE: ON DISTRIBUTION OF ASSETS IN A LIQUIDATION OR RETURN OF CAPITAL CONVERTIBLE PREFERENCES SHARES RANK A HEAD OF ORDINARY D. CONVERSION INTO ORDINARY SHARES ON 1 FOR 1 BASIS

Class of Shares:	ORDINARY	Number allotted	78845879
Currency:	GBP	Aggregate nominal value:	78845.879

Prescribed particulars

A. ONE VOTE PER SHARE B. IN RESPECT OF DIVIDENDS ALL SHARES RANK PARI PASSU

Class of Shares:	DEFERRED	Number allotted	40106508
Currency:	GBP	Aggregate nominal value:	40106.508

Prescribed particulars

A) THE DEFERRED SHARES SHALL NOT ENTITLE THEIR HOLDERS TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, AFTER PAYING THE OTHER CLASSES OF SHARES, THE HOLDERS OF THE DEFERRED SHARES SHALL BE PAID FROM THE SURPLUS ASSETS (IF ANY) A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES.

Class of Shares:	C	Number allotted	106466482
	ORDINARY	Aggregate nominal value:	106466.482

Currency: **GBP**

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C) EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY RANKING AHEAD OF THE ORDINARY SHARES, THE B ORDINARY SHARES. AND THE CONVERTIBLE PREFERRED SHARES AS TO 99% OF THEIR COST AS SET OUT IN THE ARTICLES OF ASSOCIATION D) THE SHARES ARE TO BE REDEEMED AT THE OPTION OF THE SHAREHOLDER.

Class of Shares:	B	Number allotted	53430812
	ORDINARY	Aggregate nominal value:	53430.812
Currency:	GBP		

Prescribed particulars

A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C) EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY RANKING AHEAD OF THE ORDINARY SHARES AND EQUAL TO THE CONVERTIBLE PREFERRED SHARES. D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	325404617
		Total aggregate nominal value:	325404.617
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.