Rule 2 47

Form 2.24B

The Insolvency Act 1986

2.24B

Administrator's progress report

Name of Company	Company number
TXU Eastern Finance (A) Limited	03680673
In the HIGH COURT OF JUSTICE	Court case number 1122 of 2004

We

James Robert Tucker
KPMG LLP
8 Salisbury Square
London EC4Y 8BB
United Kingdom

Richard John Hill
KPMG LLP
8 Salisbury Square
London EC4Y 8BB

Joint Administrators of the above company attach a progress report for the period

from	to
9 January 2012	8 July 2012

Signed J. Tucker
Joint Administrator

Dated 20.7.12

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record

Paul Liversidge
KPMG LLP
8 Salisbury Square
London EC4Y 8BB
United Kingdom

DX Number DX 38050 Blackfriars

Tel

DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ **DX 33050 Cardiff**

ABSTRACT OF RECEIPTS AND PAYMENTS - 09/01/2012 to 08/07/2012 **Appendix to Form 2.24**
TXU Eastern Finance (A) Limited **Page 1**

RECEIPTS	£
Brought forward from previous Abstract (if Any)	1,705 48
Carried forward to * continuation sheet / next abstract	1,705 48

* Delete as appropriate

PAYMENTS	£
Brought forward from previous Abstract (if Any)	1,705 48
Carried forward to * continuation sheet / next abstract	1,705 48

* Delete as appropriate

Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the administrator since he was appointed

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cutting through complexity™

TXU Europe Limited and certain subsidiaries (in administration/liquidation and/or under voluntary arrangements) ('the Companies')

Administrators' and Supervisors Progress Report to Creditors – see the Notice on page 1

Prepared for the six month period to 8 July 2012

20 July 2012

Glossary of terms

CVA	Company Voluntary Arrangement
EGO BV	Energy Group Overseas BV
EH3	Energy Holdings (No 3) Limited
EY	Ernst & Young
Holding Companies	TXUEL and those of its subsidiaries for which CVAs were approved on 31 March 2005
KPMG	KPMG LLP
Operating Companies	TXUEG and its subsidiaries
The Companies	The companies listed in Appendix 1
TEG	The Energy Group Limited
TXUA	TXU Acquisitions Limited
TXUEG	TXU Europe Group plc
TXUEL Group	TXU Europe Limited and its subsidiaries

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Contents

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Notice: about this report

This report has been prepared by the Joint Administrators and Supervisors of TXUEL and the subsidiaries listed in Appendix 1 (together "the Companies"), solely to comply with their statutory duties to report to creditors under Rule 2 30 and Rule 1 26(2) of the Insolvency Rules 1986 Its purpose is to provide creditors with an update on the progress of the Administrations of the Companies for the six months to 8 July 2012 and to provide an update on the CVAs for the period ended 8 July 2012, and for no other purpose It is not suitable to be relied upon by any other person, or for any other purpose, or in any other context

This report has not been prepared in contemplation of it being used, and is not suitable to be used, to inform any investment decision in relation to the debt of or any financial interest in TXUEL or any other company in the TXUEL Group

Any estimated outcomes for creditors included in this Report are illustrative only and cannot be relied upon as guidance to the actual outcomes for creditors

Any person who chooses to rely on this Report for any purpose or in any context other than under Rule 2 30 and/or Rule 1 26(2) of the Insolvency Rules 1986 does so at their own risk To the fullest extent permitted by law, the Administrators/Liquidators and Supervisors assume no responsibility and accept no liability in respect of this Report to any such person

The appointments of the Joint Administrators/Liquidators and Supervisors are personal to them and, to the fullest extent permitted by law, KPMG LLP assumes no responsibility and accepts no liability to any person in respect of this Report or the conduct of the administrations/liquidations or CVAs

John David Thomas Milsom, James Robert Tucker, Jeremy Simon Spratt and Richard Hill are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England & Wales

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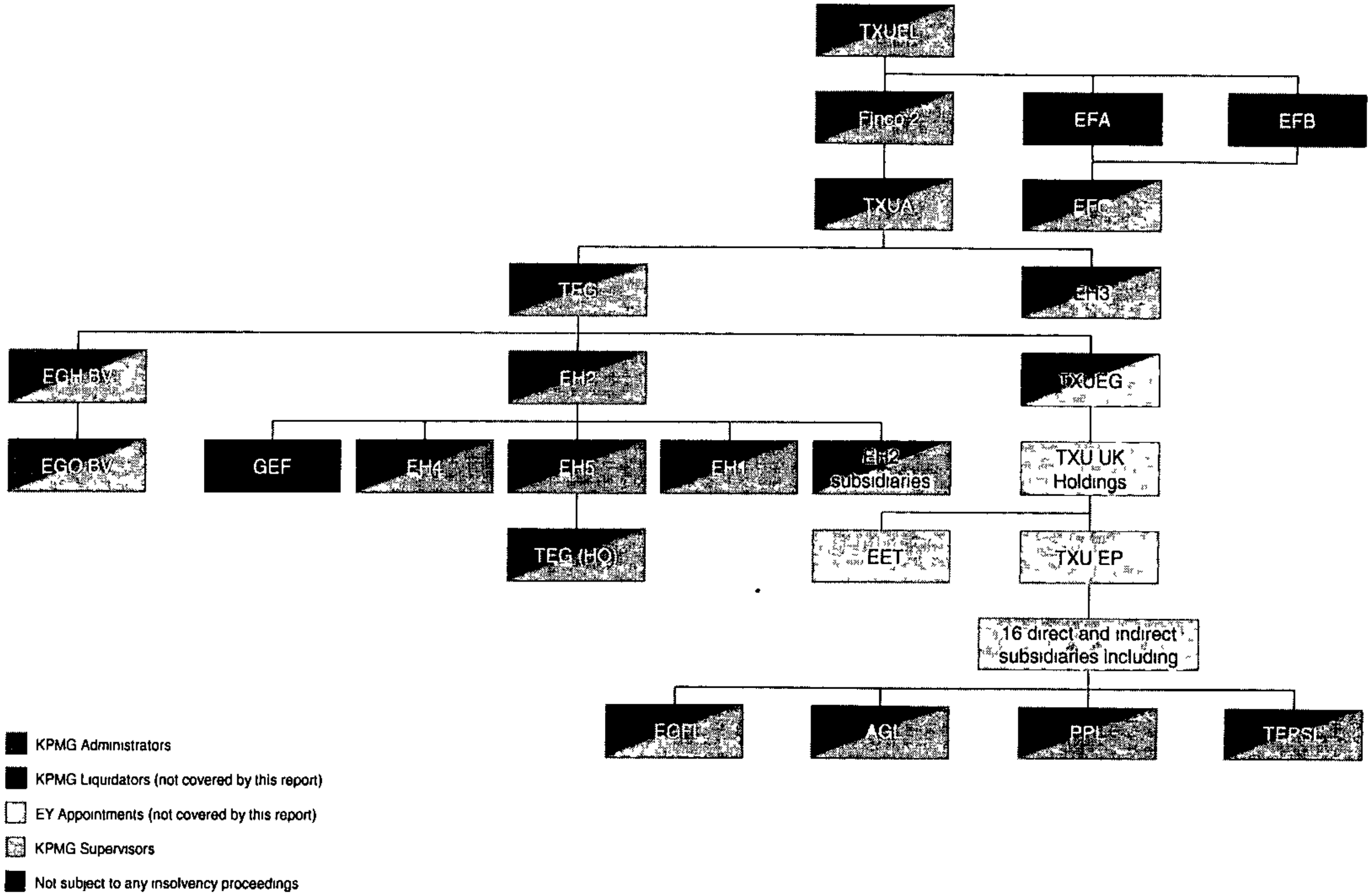
Group structure

Simplified group structure for the companies covered by this report



Introduction and summary update

Introduction and summary update

Background

- This report covers the progress made in the Administrations and CVAs of those Companies listed in Appendix 1 for the six months since January 2012 The officeholders last updated creditors on key developments on 20 January 2012 A copy of that report can be found at www txuinfo co uk

Outstanding matters and recent developments

- As previously advised, TXUEG declared distributions in April 2008 and September 2009 to TEG, its sole shareholder, totalling £137 million (excluding interest) As TXUEG had paid 100 pence in the pound to all of its proven and admitted CVA creditors, it was unclear to the appointees of the Operating Companies how these distributions could be appropriately passed to TEG and as a result the funds were therefore placed in TXUEG's disputed claims account whilst the Administrators of TXUEG took advice on the matter The TXUEG Administrators sought the specific consent of the High Court to pay the above surplus funds to TEG, as sole shareholder of TXUEG The High Court did not accept the premise put forward by the Administrators, ruling that there were existing provisions and procedures under the UK Companies Act to validate and to enable the surplus payment to TEG
- Following representations from the Administrators of TXUEL to the Administrators of TXUEG they took further technical and legal advice They considered undertaking a capital reduction of TXUEG in order to faciliate the distribution of the funds to TEG However, they were advised that the Operating Companies CVAs would require the approval of the High Court to amend the terms of the CVAs Based on further advice received, the Administrators of the Operating Companies intend to place TXUEG into compulsory liquidation in order that the appointed liquidators can be empowered to deal with the surplus funds due to TEG The compulsory liquidation procedure under the UK Companies Act enables the lawful distribution of surplus funds to shareholders The Administrators of TXUEG have advised that court hearings have been scheduled for 6 August 2012 The court will consider three applications from the Administrators of TXUEG being an application to place TXUEG into liquidation, the release of the Administrators and for consent that the CVAs can be modified The modification is required to effect the distributions to TEG It is anticipated, if the applications are granted that the liquidators of TXUEG may be in a position to distribute a substantial part (approximately 90%) of the £137 million to TEG in September 2012 and a further distribution will then be made by the Holding Companies shortly thereafter

Realisations and Distributions to creditors

- Realisations by Holding Companies are largely derived from distributions made by TXUEG The Holding Companies have to date received £470 million from TXUEG
- TEG is entitled to receive the £137 million (excluding interest) as mentioned above, this is currently held in the TXUEG disputed claims account Once TXUEG has been placed into compulsory liquidation it is anticipated that a substantial part of the £137 million can be released to TEG which, following the expiry of all relevent notice periods should be in Septmeber 2012 TEG will also be due further funds from the final TXUEG liquidation distribution subject to the resolution of potential future industrial injury liabilities which TXU UK Limited may have in respect of asbestos related claims, the agreement of EY costs, and tax clearance We understand the final TXUEG distribution may take place before the end of the year

Introduction and summary update (cont.)

Realisations and Distributions to creditors (cont.)

- A fifth Holding Company distribution was paid on 30 June 2011 which bought the amount distributed by the Supervisors of the Holding Companies to external (non-group) creditors to £670 million In the CVA proposal the estimated total distribution to external (non-group) creditors was £569 million and therefore the Administrators and Supervisors have achieved a significant improvement on this estimate, with further distributions of significant value still to be made
- Details of the distributions paid to date and future estimated distributions assuming that TEG receives the surplus funds from TXUEG, are shown on page 8 of this report

Creditors and distributions

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Creditors and distributions

Creditors and distributions

- Claims received and agreed or rejected pursuant to the CVA, their values as at 19 November 2002 and 7 January 2005 and the amounts distributed in respect of such claims are set out in the table below The differences in the values of claims as at 19 November 2002 and 7 January 2005 relate to movements in foreign currency exchange rates and capitalised interest Some claims are set at 19 November 2002 values because of their particular nature

Distributions, estimated future distributions and estimated outcome

£m	19 November 2002	7 January 2005	Distributions paid prior to June 2011	5th Distribution June 2011	Estimated future distributions	Estimated total outcome
Agreed claims						
EGO BV Bonds	329 8	335 1	231 8	31 5	66 4	329 7
EFC Bonds	1,376 9	1,487 4	208 7	30 8	111 3	350 8
Revolving Credit Facility	693 5	825 6	108 5	15 8	58 9	183 2
Holders of TXU Acquisitions Loan notes	19 1	20 5	2 4	0 4	1 8	4 6
Barcap Claim	19 4	21 6	13 4	1 9	4 1	19 4
TXU Europe Ltd other creditors	111 2	120 6	16 6	2 4	7 7	26 7
TXU Eastern Funding Company	3 3	3 3	-	-	-	-
TXU Acquisitions Ltd other creditors	3 3	3 3	0 4	0 1	0 2	0 7
The Energy Group Ltd other creditors	3 3	3 3	0 1	-	0 3	0 4
Energy Group Overseas BV other creditors	3 3	3 3	0 1	-	0 3	0 4
Energy Holdings (No2) Ltd other creditors	6 7	6 7	1 5	0 2	1 8	3 5
Energy Holdings (No 3) Ltd other creditors	5 3	6 1	2 9	0 1	-	3 0
Energy Holdings (No 5) Limited	6 6	6 6	0 9	0 1	1 6	2 6
Total	**2,581.7**	**2,843 4**	**587 3**	**83 3**	**254 4**	**925 0**

We make the following observations in relation to the table above·

- The above estimated outcome is illustrative only and should not be relied upon as guidance as to the actual outcomes for creditors Also, the EGO BV bonds may receive a total of 100p in the £ as a result of their claims at EGO BV, TXUEL and EH3 Similarly the Barcap claim may be paid in full as a result of its claims at EH3 and TXUEL
- It is likely that there will be a number of future payments to creditors when funds are received by the Holding Companies from the Operating Companies and when the issues which remain to be dealt with within the TXUEL Group have been resolved
- The Supervisors of the Operating Companies' CVAs continue to aim to conclude the majority of the outstanding issues as soon as practicably possible

Appendix 1

Statutory information for the Companies

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Statutory information for the Companies

The contact address for JR Tucker, JDT Milsom, and JS Spratt is 8 Salisbury Square, London, EC4Y 8BB.

RJ Hill's contact address is 100 Temple Street, Bristol, BS1 6AG

All administration orders were granted by the High Court in London

During the administration any act required/ authorised under any enactment to be done by either/both administrators may be done by any person holding that office at that time.

Name of company	Company number	Abbreviation	Administrators	Supervisors	Count number	Date of order
TXU Europe Limited	03505836	TXUEL	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7650 of 2002	19 November 2002
TXU Acquisitions Limited	03455523	TXUAC	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7652 of 2002	19 November 2002
The Energy Group Limited	03613919	TEG	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7649 of 2002	19 November 2002
TXU Finance (No 2) Limited	03514100	Finco2	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2758 of 2003	2 May 2003
Energy Holdings (No 2) Limited	02969102	EH2	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2754 of 2003	2 May 2003
Energy Holdings (No 4) Limited	01468589	EH4	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2755 of 2003	2 May 2003
Energy Holdings (No 5) Limited	00941665	EH5	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2756 of 2003	2 May 2003
TXU Eastern Funding Company	03710529	EFC	JR Tucker RJ Hill	JR Tucker JDT Milsom	No 1123 of 2004	3 November 2003
TXU Eastern Finance (A) Limited	03680673	EFA	JR Tucker RJ Hill	n/a	No 1122 of 2004	3 November 2003
TXU Eastern Finance (B) Limited	03679711	EFB	JR Tucker RJ Hill	n/a	No 1121 of 2004	3 November 2003
Energy Group Overseas BV	33296337 Amsterdam	EGOBV	JR Tucker JDT Milsom	JDT Milsom JR Tucker	No 7084 of 2003	20 November 2003
Energy Group Holdings BV	33296335 Amsterdam	EGHBV	JR Tucker JDT Milsom	JDT Milsom JR Tucker	No 7082 of 2003	20 November 2003
Energy Holdings (No 3) Ltd	03257256	EH3	n/a	JR Tucker JS Spratt	n/a	n/a
TEG (Head Office) Ltd	02259512	TEG (HO)	n/a	JR Tucker JS Spratt	n/a	n/a
Energy Holdings (No 1) Ltd	03239971	EH1	n/a	JR Tucker JS Spratt	n/a	n/a

Note The Registered Offices for all the Companies except EGO BV and EGH BV are 8 Salisbury Square London EC4Y 8BB
The Registered Office for EGOBV and EGHBV is DeBoelelaan 7 Officia 1, 1033 HD, Amsterdam, Netherlands
On 13 April 2010 an order was made in the High Court appointing James Robert Tucker as joint administrator and supervisor of Energy Group Overseas BV and Energy Group Holdings BV in place of Finbarr Thomas O Connell following Mr O Connell s retirement from KPMG LLP In accordance with the order, creditors and members were given notice of the order by advertisement in the London Gazette on 23 April 2010 and had 28 days from then to apply for the variation or discharge of the order should they have so wished

Appendix 2

Details of Administrators' remuneration and summary receipts and payments accounts

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Office holders' remuneration from appointment for the Companies

Remuneration for the Initial Appointments covered by this report	TXUEL		TXUA		TEG	
	Hrs	Cost (£000)	Hrs	Cost (£000)	Hrs	Cost (£000)
Total time spent to 30 June 2012	55,442	14,655	12,686	3,779	5,089	3,145
Fees approved as at 1 October 2010	-	14,283	-	3,633	-	2,796
Balance to be approved (£000)		**372**		**146**		**349**

Remuneration for subsequent appointments covered by this report							
£000	Finco 2	EH1	EH2	EH4	EH5	EGO BV	EGH BV
Total time spent to 30 June 2012	278	225	2,375	129	96	1,872	27
Fees approved as at 1 October 2010	275	225	2,331	124	92	1,847	27
Balance to be approved	**3**	**-**	**44**	**5**	**4**	**25**	**-**

Remuneration for subsequent appointments covered by this report			
£000	EFC	EFA	EFB
Total time spent to 30 June 2012	199	6	6
Fees approved as at 1 October 2010	182	6	6
Balance to be approved	**17**	**-**	**-**

Source Office holders records

- The above costs information is a summary of the information provided to the Creditors'/Liquidation Committees under Statement of Insolvency Practice No 9 ('SIP9') The insolvency profession uses SIP9 as guidance on the remuneration of insolvency officeholders The Committees have approved the costs for each of the companies Full details of these costs are available, if requested

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Receipts and payments accounts

TXUEL	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 19 Nov 02 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL Intercompany debt		329,723,801		
Proceeds of settlement with TXU Corp (part C7 of CVA)		86,130,490		
£67 million swap proceeds from BTL CVA		66,536,520		
Release of LILO security		50,000,010		
Receipts from TXU Corp for onward transmission to direct claimants		39,965,744		
Interest received	2,935	14,002,710		
PPA contribution[a] (paragraph C2 6 7, Operating Companies CVA)		11,499,000		
Litigation settlement proceeds		7,811,747		
Reimbursement of guarantee payments		8,451,168		
Receipt from disputed claims account		9,872,953		
Costs awarded		4,886,368		
Top up reserves held from TXU Corp proceeds		2,500,000		
Committee creditor and bond trustee costs recovery		2,498,218		
Reimbursement of legal and tax costs from TXU Corp settlement		695,553		
Sale of tax losses		359,633		
Other debtors		344,318		
Barking group relief receipts		1,640,644		
VAT refund (pre-appointment)		2,625		
Receipts from other companies to pay distributions[b]				213,414,438
Transfer from administrator re direct claimants				39,965,744
Transfer from administrator				476,256,025
	2,935	**636,921,502**	**NIL**	**729,636,207**

Notes (a) PPA contributions are monies paid by certain PPA creditors as part of the overall compromise upon implementation of the BTL CVAs See paragraph C2 6 7 of Operating Company CVA When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro rata to their claims against TXUEG

(b) All distributions to banks and bonds were paid through TXUEL Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose

Source Office holders records

Receipts and payments accounts (cont.)

TXUEL	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 19 Nov 02 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Payments				
Transfer to Supervisor		476,256,025		
Allocation of TXU Corp settlement to other companies		50,303,340		
Transfer to Supervisor re direct claimants		39,965,744		
Legal fees		24,784,008		
Administrators' fees and expenses		14,581,753		
Payment to disputed claims account		9,695,249		
Reallocation of PPA contribution(a)		5,750,000		
VAT	(342)			
Payment of insurance refund to TXUEG from TXU Corp settlement		1,631,488		
Advisors' fees		6,062,510		
Other expenses	20	2,026,052		
Bond trustee costs		893,198		
Payment to TXUAL for legal costs		680,553		
Irrecoverable VAT		748,268		
Group relief payment		24,219		
Un-recovered unfair prejudice costs		2,100,841		
Distributions of other company obligations(b)				213,414,438
Distributions to external creditors				444,443,046
Payments to direct claimants				39,965,744
Net interest on disputed claims				5,386
Distributions to connected companies				31,807,593
	(322)	635,503,248	NIL	729,636,207
Balance as at 8 July 2012	**3,257**	**1,418,254**	**NIL**	**NIL**

Notes (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise, upon implementation of the BTL CVAs See paragraph C2 6 7 of Operating Company CVA When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro rata to their claims against TXUEG

(b) All distributions to banks and bonds were paid through TXUEL Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose

Source Office holders records

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Receipts and payments accounts (cont.)

TXUA	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul12	Cumulative 19 Nov 02 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL Intercompany debt		346,408,714		
Distributions from TXUEG CVA		161,356,218		
Tax equalisation receipts[c] (paragraph C7, Operating Company CVA)		35,000,000		
Reimbursement of investigation costs		14,300,000		
Release of credit derivatives[a]		11,355,551		
Proceeds of settlement with TXU Corp (Part C7 of CVA)		6,999,046		
Release of monies held in solicitors' trust accounts (advance distribution from TXUEG)		5,000,000		
Sale of intercompany debt owed by TXU Europe Group Plc (in administration)[a]		1,788,589		
Bank interest (gross)[b]	3,221	3,020,905		
PPA contribution (paragraph C2 6 7, Operating Company CVA)		2,159,975		
Reimbursement of legal costs		680,553		
Receipts from disputed claims account	18	528,861		
Proceeds from TOPrS settlement		98,333		
Tax refunds		88,500		
Other receipts		8,464		
Sale of tax losses		2,436,689		
Barking group relief		308,781		
Transfer from Administrator				535,725,092
	3,239	**591,539,179**	**NIL**	**535,725,092**

Notes (a) Of the £10 752,500 under the agreement for the sale of inter company debt, £10 227 797 has been released following the first three distributions by TXUEG The balance of £524 703 is secured in favour of certain counterparties

(b) £1,327,598 of this figure relates to the proceeds of the sale of the inter company debt of which approximately £839,840 has been released

(c) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation All of these funds were paid to TXUA to distribute to the other relevant companies TXUA's share of this is £10 877,674 The balance has been reallocated to the other companies

Source Office holders records

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Receipts and payments accounts (cont.)

TXUA	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 19 Nov 02 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Payments				
Transfer to Supervisor		535,725,092		
Tax equalisation payments[a] (paragraph C7, Operating Company CVA)		26,937,998		
Payment to BTL top-up creditors (paragraph C8, Operating Company CVA)		7,500,000		
TXUEG investigation costs (paragraph C4, Operating Company CVA)		6,800,000		
Repayment of advance distribution		5,000,000		
Administrators' fees and expenses		3,707,787		
Legal fees	(40,170)	791,109		
Payment to disputed claims account	896	658,950		
Group relief payments		677,100		
Professional fees		211,691		
Irrecoverable VAT		4,449		
Un-recovered unfair prejudice costs		1,786,709		
Other expenses		131,097		
Committee expenses		12,349		
Distributions to connected companies				532,632,479
Distributions to external creditors				3,086,118
Net interest on disputed claims				6,495
	(39,274)	**589,944,331**	**NIL**	**535,725,092**
Balance as at 8 July 2012	**42,513**	**1,594,848**	**NIL**	**NIL**

Notes (a) Of the £10,752,500 under the agreement for the sale of inter company debt £10 227 797 has been released following the first three distribution by TXUEG The balance of £524 703 is secured in favour of certain counterparties

Source Office holders records

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Receipts and payments accounts (cont.)

TEGL	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 19 Nov 02 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
Distribution from TXUEG CVA		82,383,455		
ATL Inter-company debt		57,044,815		
Tax equalisation receipts[a] (paragraph C7, Operating Company CVA)		17,492,794		
Proceeds of settlement with TXU Corp (part C7 of CVA)		3,573,495		
PPA contribution (paragraph C2 6 7, Operating Company CVA)		1,102,816		
Surrender of ACT		812,230		
Costs awarded (further allocation required)		769,043		
Interest received	15,690	1,613,447		
Barking group relief		696,381		
Receipt from disputed claims account		165,374		
Proceeds from TOPrS settlement		50,253		
Transfer from administrator				152,069,593
	15,690	165,704,103	NIL	152,069,593
Payments				
Transfer to Supervisor		152,069,593		
Administrators' fees and expenses		2,840,812		
Legal fees (including reimbursement from other group companies and related irrecoverable VAT)	81,752	738,905		
Interim funding		1,240,515		
Payment to disputed claims account		163,988		
Other professional fees		119,148		
Committee expenses		11,599		
Group relief payments		36,354		
Other expenses		3,442		
Un-recovered unfair prejudice costs		1,068,812		
Distributions to connected companies				151,907,260
Distributions to external creditors				161,864
Net interest on disputed claims				469
	81,752	158,293,168	NIL	152,069,593
Balance as at 8 July 2012	(66,062)	7,410,935	NIL	NIL

Notes (a) TXUEG paid £28 957 112 to ATL companies for agreed tax equalisation All of these funds were paid to TXUA to distribute to the other relevant companies TEGL's share of this was £5 553,801

Source Office holders records

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Receipts and payments accounts (cont.)

EH2

	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 2 May 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL Inter-company debt		238,928,109		
Shares and investments		204,920,635		
Share transfer premiums		440,258		
Bank interest	3,804	450,059		
Receipts from disputed claims accounts		91		
Transfer to Supervisor				437,330,697
	3,804	**444,739,152**	**NIL**	**437,330,697**
Payments				
Transfer to Supervisor		437,330,697		
Share purchase consideration		1,926,141		
Administrators' fees and expenses		2,464,975		
Subsidiary liquidation costs		176,420		
Professional and advisors fees		74,022		
Irrecoverable VAT		611,794		
Legal fees (including reimbursement from other group companies)		365,325		
Other expenses		919		
Payments to disputed claims account		90		
Distributions to external creditors				1,806,162
Distributions to connected companies				435,524,535
	NIL	**442,950,383**	**NIL**	**437,330,697**
Balance as at 8 July 2012	**3,804**	**1,788,769**	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

Finco 2	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 2 May 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL intercompany debt		309,774,871		
Proceeds of settlement with TXU Corp (part C7 of CVA)		10,091,019		
Interest received	379	279,780		
Sale of tax loss		4,779,822		
Group relief receipts		3,297,134		
Receipt from disputed claims account		403		
Transfer from Administrator				326,871,521
	379	**328,223,029**	**NIL**	**326,871,521**
Payments				
Transfer to supervisor	-	326,871,521		
Administrators' fees and expenses		275,099		
Irrecoverable VAT		48,000		
Payment to disputed claims account		308		
Other expenses		302		
Un-recovered unfair prejudice costs		846,503		
Distribution to external creditors				208
Distribution to connected companies				326,871,313
	NIL	**328,041,733**	**NIL**	**326,871,521**
Balance as at 8 July 2012	**379**	**181,296**	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

EH4	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 2 May 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL intercompany debt		599,092,534		
Shares and investments		4,236,277		
Interest received	385	121,868		
Corporation tax refund		480,170		
Receipt from disputed claims account		217		
Group relief receipts		291,798		
Transfer from Administrator				603,820,225
	385	**604,222,864**	**NIL**	**603,820,225**
Payments				
Transfer to supervisor		603,820,225		
Share transfer fee		53,000		
Administrators fees and expenses		140,617		
Irrecoverable VAT		24,590		
Payment to disputed claims account		215		
Other expenses		278		
Distribution to connected companies				603,820,225
	NIL	**604,038,925**	**NIL**	**603,820,225**
Balance as at 8 July 2012	**385**	**183,939**	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

EH5

	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 2 May 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL intercompany debt		140,415,388		
Tax refunds		4,380,359		
Interest received	152	851,889		
Shares and investments		2,662,845		
Receipt from disputed claims account		61		
Transfer from Administrator				144,699,794
	152	**148,310,542**	**NIL**	**144,699,794**
Payments				
Transfer to supervisor		144,699,794		
Surrender of ACT		2,465,941		
Group relief payments		672,320		
Administrators' fees and expenses		93,302		
Irrecoverable VAT		16,302		
Other expenses		302		
Payment to disputed claims account		60		
Share transfer premium		290,000		
Distributions to external creditors				950,956
Distributions to connected companies				143,748,838
	NIL	**148,238,021**	**NIL**	**144,699,794**
Balance as at 8 July 2012	**152**	**72,521**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

TXU Eastern Funding Company	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 3 Nov 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
Proceeds of settlement with TXU Corp (part C7 of CVA)		4,779,956		
Bank interest	459	178,450		
Other income		275		
Barking group relief		1,092,322		
Receipt from disputed claims account		19,647		
Transfer from administrator				4,663,691
	459	**6,070,650**	**NIL**	**4,663,691**
Payments				
Transfer to supervisor		4,663,691		
Administrators fees and expenses		169,249		
Subsidiary liquidation costs		12,283		
Irrecoverable VAT	900	104,248		
Legal fees		467,950		
Payment to disputed claims account		19,489		
Group relief payment		445		
Other expenses	4,520	18,647		
Un-recovered unfair prejudice costs		400,975		
Distribution to external companies				4,663,646
Net interest on disputed claims				45
	5,420	**5,856,977**	**NIL**	**4,663,691**
Balance as at 8 July 2012	**(4,961)**	**213,673**	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

TXU Eastern Finance (A) Limited and TXU Eastern Finance (B) Limited	EFA Administration		EFB Administration	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 3 Nov 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 3 Nov 03 to 8 Jul 12
Receipts				
Loan from TXU Eastern Funding Company		1,705		1,705
	NIL	1,705	NIL	1,705
Payments				
Statutory advertising		1,451		1,451
VAT		254		254
	NIL	1,705	NIL	1,705
Balance as at 8 July 2012	NIL	NIL	NIL	NIL

Source Administrators' records

Receipts and payments accounts (cont.)

EGH BV	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 20 Nov 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
Receipts from disputed claims account		12		
Inter-company receivables		36,429		
Interest received		354		
Receipt from administrator				31,257
	NIL	**36,795**	**NIL**	**31,257**
Payments				
Transfer to Supervisor		31,257		
Payment to disputed claims account		12		
Legal fees		4,964		
Irrecoverable VAT		296		
Other expenses		222		
Distributions to connected companies				31,257
	NIL	**36,751**	**NIL**	**31,257**
Balance as at 8 July 2012	**NIL**	**44**	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

EGO BV	Administration		CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 20 Nov 03 to 8 Jul 12	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts				
ATL Inter-company debt		21,455,169		
Inter-company loan		1,622,359		
Receipt from disputed claims account		100,184		
Interest received	114	401,239		
Barking group relief		366,939		
Other income		10,430		
Receipt from administrator				19,817,169
	114	**23,956,320**	**NIL**	**19,817,169**
Payments				
Transfer to supervisor		19,817,169		
Administrators' fees and expenses		1,814,280		
Subsidiary administration costs		22,436		
Legal fees	3,618	1,364,295		
Irrecoverable VAT	535	550,801		
Payment to disputed claims account		99,380		
Dutch tax payment		83,319		
Professional fees	273	50,271		
Other expenses	108	5,973		
Distributions to external creditors				15,284,806
Distributions to connected companies				4,532,132
Net interest on disputed claims				231
	4,534	**23,807,924**	**NIL**	**19,817,169**
Balance as at 8 July 2012	**(4,420)**	**148,396**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EH3

£	CVA Six months 9 Jan 12 to 8 Jul 12	CVA Cumulative 31 Mar 05 to 8 Jul 12
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		361,785,144
	NIL	**361,785,144**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		601,504
Distributions to external creditors		207,728,553
Distributions to connected companies		153,455,074
Net interest paid on disputed claims		13
	NIL	**361,785,144**
Balance as at 8 July 2012	**NIL**	**NIL**

Source Office holders records

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Receipts and payments accounts (cont.)

TEGHO	CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		11,276,923
	NIL	**11,276,923**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		34,982
Distributions to connected companies		11,241,551
Net interest paid on disputed claims		390
	NIL	**11,276,923**
Balance as at 8 July 2012	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EH1	CVA	
£	Six months 9 Jan 12 to 8 Jul 12	Cumulative 31 Mar 05 to 8 Jul 12
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		8,371,210
	NIL	8,371,210
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		
Distributions to connected companies		8,371,210
Net interest paid on disputed claims		
	NIL	8,371,210
Balance as at 8 July 2012	NIL	NIL

Source Office holders records

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