

Rule 4.34-CVL

S95/99

The Insolvency Act 1986
Statement of Company's Affairs
 Pursuant to Section 95/99 of the
 Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

3676715 3676175

Name of Company

Epoch Software Holdings Plc

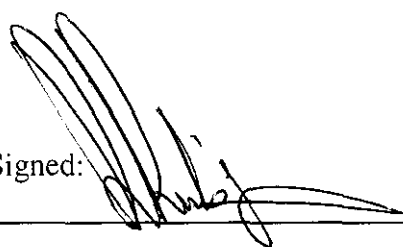
I/We

David Rubin F.C.A.
 Of David Rubin & Partners
 Pearl Assurance House
 319 Ballards Lane
 London N12 8LY

Anthony Supperstone
 Of BDO Stoy Hayward
 8 Baker Street
 London
 W1U 3LL

the Joint Liquidators of the above named company hereby attaches a statement of the
 Company's affairs as at 30 August 2001.

Signed:




Date: 4/9/01

Presentor's name address and
 Reference (if any)

David Rubin & Partners
Pearl Assurance House
319 Ballards Lane
London N12 8LY

For official use

Liquidation Section

Post Room



A19
 COMPANIES HOUSE

0700
 20/09/01

COMPANIES HOUSE

06/09/01

STATEMENT OF AFFAIRS

EPOCH SOFTWARE HOLDINGS PLC

ON 30 AUGUST 2001

AFFIDAVIT

I, Richard Colin Cohen of 55 Deacons Hill Road Elstree Hertfordshire WD6 3UZ, make oath and say that the pages exhibited hereto and marked pages 1 to ~~6~~ are to the best of my ~~to~~ knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 30 August 2001 and that the said Company carried on business as a holding company.

Signature:



Sworn at:

SYLVESTER AMIEL LEWIN & HORNE
SOLICITORS
PEARL ASSURANCE HOUSE
319 BALLARDS LANE
LONDON N12 8LY

Date:

30 August 2001

Before me:

 J. HORNE

A Solicitor or Commissioner of Oaths

THIS IS THE EXHIBIT REFERRED TO IN THE AFFIDAVIT OF RICHARD COLIN COHEN SWORN before me
On 30th of August 2001 *R. Cohen* F. HARRIS

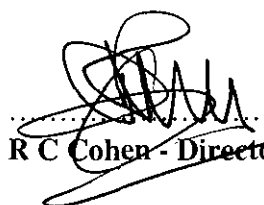
EPOCH SOFTWARE HOLDINGS PLC

STATEMENT OF AFFAIRS AS AT 30 AUGUST 2001

	Book Value £	Estimated to realise £
Assets		
Investments in subsidiaries	5,358	5,358
Cash at bank	100	100
Amounts due from subsidiaries	1,507,594	uncertain
Office furniture and equipment	165,650	37,500
Unlisted investments	166,000	50,000
Listed investments	54,000	30,000
Intellectual property	-	uncertain
	<u>1,898,702</u>	<u>122,958</u>
Preferential creditors		
PAYE	5,000	
VAT	<u>48,152</u>	<u>53,152</u>
Estimated funds available for unsecured creditors		69,806
Unsecured creditors		
Unpaid directors fees	280,000	
Due to Subsidiaries	1,004,116	
Other expense creditors	<u>861,752</u>	<u>2,145,868</u>
Deficiency as regards creditors		2,076,062
Issued share capital		136,913
Share premium account		<u>7,007,829</u>
Total estimated deficiency		<u>9,220,804</u>

Notes

- 1 Subject to the costs of the winding up
- 2 The Company is part of a group registration for VAT and its UK subsidiaries are jointly and severally liable for the debt.

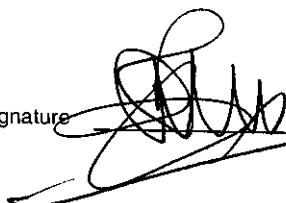

.....
R C Cohen - Director

Dated: 30 August 2001

Epoch Software Holdings Plc
A4 - Preferential Creditors of A balances

		£
CC02	HM Customs and Excise Wembley Business Centre Valiant House 365 High Road Wembley Midsx HA9 6AY	48,152.00
CI00	Inland Revenue HM Inspector of Taxes Bradford Beckside, TSO Selector Post 11E Bradford BD1 4YD	5,000.00
2 Entries Totalling		53,152.00

Signature



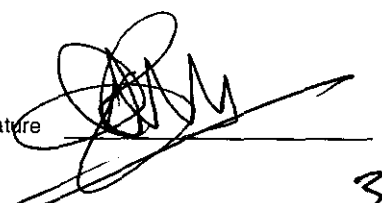
Date

30.8.01

Epoch Software Holdings Plc
A5 - Unsecured Creditor S of A balances

	£
CA00 Bernard Asher 3 Montpelier Square London SW7 1JT	8,000.00
CB00 Baker Tilly 2 Bloomsbury Street London WC1B 3ST	183,095.69
CB01 Beers & Cutler 1300 19th Street NW Eighth Floor Washington DC 20036 USA	9,722.22
CB02 Berwin Leighton Adelaide House London Bridge London EC4R 9HA	10,095.26
CC00 Cordial Events Limited Redevers House 13 Fairmile Henley-on-Thames Oxfordshire, RG9 2JR	12,637.13
CC01 Janson Computers plc The Technology Park Colindeep Lane London NW9 6BX	183,887.94
CC03 Richard Colin Cohen 55 Deacons Hill Road Elstree Herts WD6 3UZ	132,000.00
CC04 Graham Keith Cohen Flat 2 Sunny Lodge 33a Sunningfields Road Hendon Nw4 4QY	132,000.00
CD00 Durlacher Limited 4 Chiswell Street London EC1Y 4UP	15,422.41
CD01 Desktop Lawyer Ltd Number One The Technology Park Colindeep Lane London NW9 6BX	333,096.13
CD02 Desktop Lawyer (Leeds) Ltd	1,680.54

Signature



Date

30.8.01

3

Epoch Software Holdings Plc
A5 - Unsecured Creditors of A balances

	£
CE00 Epoch Technical Services Ltd (In Liquidation) DAR Liquidator	100.00
CE01 Epoch Software Group Ltd	162,780.00
CE02 Epoch Software US Inc.	269,401.52
CF00 Fox Williams City Gate House 39-45 Finsbury Square London EC2A 1UU	184,244.99
CF01 Fedder & Garten Charles Center South Suite 2300, 36 Sth Charles St Baltimore, MD 21201 - 3177 USA	23,721.40
CL00 Mr Peter Letley 24 Princedale Road London W11 4NJ	8,000.00
CL01 Lawassure Services Ltd	237,057.63
CM00 Mediator Communications Ltd 142-144 New Cavendish Street London W1W 6YF	123,129.37
CS00 Simmons & Simmons City Point One Ropemaker Street London EC2Y 9SS	48,107.84
CW00 Whiteford, Taylor & Preston Seven Saint Paul Street Baltimore Maryland 21202 - 1626 USA	10,113.38
CW01 West LB Panmure Woolgate Exchange 25 Basinghall Street London EC2V 5HA	57,575.00

22 Entries Totalling 2,145,868.45

Signature



Date

30.8.01

Epoch Software Holdings Plc
C - Shareholders

Actioned Limited			
HA00	Allene Consultants Limited	11 Stone Buildings, Lincoln's Inn, London, WC2A 3TG	24,458.00
HA01	ARAG Insurance Company	P.O. Box 204, Celtic House, Victoria Street, Douglas, Isle of Man, IM99 1QZ	27,431.00
HA02	Mr. Jonathan Arkush	400 Locust Street, Suite 480, Des Moines, Iowa 50309, USA	68,901.00
HB00	Ms. Melissa Basch	6 Links Drive, Elstree, Herts, WD6 3PS	5,435.00
HB01	Mr Richard Basch	13 Bishops Avenue, Elstree, Herts, WD6 3LZ	2,826.00
HB02	Mrs Sharon Basch	13 Bishops Avenue, Elstree, Herts, WD6 3LZ	2,826.00
HB03	Mr Stephen Basch	13 Bishops Avenue, Elstree, Herts, WD6 3LZ	2,827.00
HB04	B M Samuels Finance Group Plc	315 Regents Park Road, Finchley, N3 1DP	2,826.00
HB05	Mr Arthur Brill	22 West 66 Street, Apartment 19, New York 10023-6202, USA	13,587.00
HB06	Mr Ravi Bakrania	2 Eversleigh Court, Eversleigh Road, Finchley, N3 1JB	15,824.00
HC00	Mr. Sorab Captain	24 Gordon Road, Chadwell Heath, Essex, RM6 6DD	103,888.00
HC01	Ms Nicola Casali	6 Irwin Gardens, Willesden Green, London, NW10 3AS	7,065.00
HC02	Mr Grahame Cohen	Flat 2, Sunny Lodge, 33a Sunningfields Road, Hendon, NW4 4QU	1,206,064.00
HC03	Mrs Rochelle Cohen	55 Deacons Hill Road, Elstree, Herts, WD6 3HZ	3,553,864.00
HD00	Mr Gerald Defries	311 Ballards Lane, Finchley, London, N12 8LY	1,699,360.00
HE00	Mr Evangelos Evangelou	13 Greystoke Gardens, Oakwood, Middlesex, EN2 7NU	8,305.00
HE01	Mr Kyriacos Evangelou	1 Brodie Road, Enfield, Middlesex, EN2 0EZ	65,016.00
HF00	Fairmont Group (Nominees) Ltd	Huntingdon House, Princess Street, Bolton, BL1 1EJ	26,088.00
HF01	Mr Gabriel Friedman	60 Dunstan Road, Golders Green, London, NW11 8AD	214,285.00
HG00	Mr Russell Gold	29 Claremont Road, Hadley Wood, Herts, EN4 0HR	206,400.00
HG01	Goldman Sachs (Nominees) Ltd	Peterborough Court, 133 Fleet Street, London, EC4A 2BB	62,416.00
HG02	Mr Alan Gourgey	49 Brampton Grove, London, NW4 4AH	754,717.00
HG03	Mr David Granat	320 Morgause Place North, Baltimore, Maryland 21208, USA	8,153.00
HG04	Mrs Nancy Granat	320 Morgause Place North, Baltimore, Maryland 21208, USA	22,154.00
HG05	Mr Peter Granat	427 Marlborough Street, Apartment 1, Boston, MA 02155, USA	101,274.00
HG07	Mr Richard Granat	320 Morgause Place North, Baltimore, Maryland 21208, USA	22,154.00
HG08	Mr David Green	4 Fairmead Court, 1441 High Road, London, N20 9PF	236,979.00
HG09	Mrs Norma Green	4 Fairmead Court, 1441 High Road, London, N20 9PF	58,264.00
HH00	Mr Frederic Haas	2 Mowbray Road, Edgware, Middlesex, HA8 8JQ	45,000.00
HI00	Mrs Maxine Haxhisefa	4 Fairmead Court, 1441 High Road, London, N20 9PF	4,567.00
HJ00	Inerfeld Family Ltd Partnership	625 Twin Arch, Bryn Mawr, Pennsylvania 19010, USA	5,000.00
HJ01	Mr Malcolm Jamieson	Ballakilly, Church Road, Port St. Mary, Isle of Man IM9 5LW	10,127.00
HJ02	Mr George Jacobou	13 Brackendale, Winchmore Hill, London, N21 3DH	17,206.00
HJ03	Miss Daniella Joseph	10 West View Gardens, Elstree, Herts, WD6 3DD	17,206.00
HJ04	Mr Geoffrey Joseph	10 West View Gardens, Elstree, Herts, WD6 3DD	7,687.00
HK00	Mrs Ora Joseph	10 West View Gardens, Elstree, Herts, WD6 3DD	10,000.00
	Ms Marilyn Kennedy - McGregor	11 Stone Buildings, Lincoln's Inn, London, WC2A 3TG	13,444.00
			27,175.00

Signature

Date

30.8.01

