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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

03670549

Name of company

* CITY SHIELDS INCIDENT MANAGEMENT LIMITED

Date of creation of the charge

24 SEPTEMBER 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

COMPOSITE GUARANTEE AND DEBENTURE ("THE DEBENTURE")

Amount secured by the mortgage or charge

All monies, obligations and liabilities now or at any time in the future due, owing or incurred to the noteholders from Ingleby (1823) Limited including without limitation pursuant to or in respect of the Finance Documents (as defined in the Debenture) in each case when the same become due for payment or discharge, whether by acceleration or otherwise, and whether such monies obligations or liabilities are express or implied, present or future, actual or contingent, joint or several, incurred as principal or surety and whether originally owing to the noteholders or purchased or otherwise acquired by it or any of them and whether denominated in sterling or in any other currency, or incurred on any banking account or in any other manner whatsoever and all other amounts payable by any charging company under the Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

JONATHAN SIMPSON-DENT OF 19 BRIAR WALK, LONDON (as security trustee)

Postcode SW15 6UD

Presentor's name address and
reference (if any):

FREETH CARTWRIGHT LLP
80 MOUNT STREET
NOTTINGHAM
NG1 6HH

MKV/1221/2030053/1/

Time critical reference

For official Use (02/
Mortgage Section

WEDNESDAY



PC5

P009SE3V

14/10/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. By way of a fixed charge, inter alia:
 - a. all freehold and leasehold property (including any rights over such property) and fixed plant and machinery from such property or land with all rights benefitting the same;
 - b. all plant, machinery, vehicles, computers and equipment;
 - c. all stocks, shares, bonds and securities;
 - d. all present and future book debts and other debts and monetary claims;
 - e. rights title and interest to cash;
 - f. insurances and all proceeds of the insurances; and
 - g. uncalled capital and goodwill, benefits to any contracts, and intellectual property.
2. By way of a floating charge, inter alia, the Company's property, assets and rights.

Please do not
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**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Nil

Signed Deeth Chait 4P

Date 13.10.2009

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

**A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)**

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3670549
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A COMPOSITE GUARANTEE AND
DEBENTURE DATED 24 SEPTEMBER 2009 AND CREATED BY
CITY SHIELDS INCIDENT MANAGEMENT LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM
INGLEBY (1823) LIMITED TO THE NOTEHOLDERS ON ANY
ACCOUNT WHATSOEVER AND ALL OTHER MONIES DUE OR
TO BECOME DUE FROM ANY CHARGING COMPANY UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 14 OCTOBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 OCTOBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

