

**Return of Allotment of Shares**Company Name: **COMPLEAT SOFTWARE LIMITED**Company Number: **03659980**Received for filing in Electronic Format on the: **28/06/2023**

XC6NSKJU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/06/2023	

Class of Shares:	A ORDINARY	Number allotted	656454
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	3.656
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	711483
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	4.57
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4069896
Currency:	GBP	Aggregate nominal value:	406.9896

Prescribed particulars

THE ORDINARY SHARES ENTITLE THEIR HOLDER TO: - ONE VOTE IN ANY CIRCUMSTANCE; - PARTICIPATE IN A DISTRIBUTION, AS RESPECTS DIVIDENDS; - PARTICIPATE IN A DISTRIBUTION AS RESPECTS CAPITAL (INCLUDING ON WINDING UP). THE SHARES ARE NOT REDEEMABLE. ON A DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP), ANY PROCEEDS OR DISTRIBUTION SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER: - FIRST, TO THE HOLDERS OF THE N ORDINARY SHARES (IF ANY) IN PROPORTION TO THE NUMBER OF N SHARES HELD BY THEM RESPECTIVELY, THE SUM OF £10.00 IN AGGREGATE; AND - SECOND, UNTIL EACH OF THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (£ 4.57) PER A ORDINARY SHARE HELD BY THAT PERSON, 99% OF THE PROCEEDS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE A ORDINARY SHARES PRO RATA, 1% OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA; AND - THIRD, UNTIL EACH OF THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (£4.57) PER ORDINARY SHARE HELD BY THAT PERSON, 1% OF THE REMAINING PROCEEDS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE A ORDINARY SHARES PRO RATA, 99% OF SUCH PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA; AND - FOURTH, THE REMAINING AVAILABLE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AND PRO RATA AS THOUGH THEY CONSTITUTED ONE CLASS OF SHARES.

Class of Shares:	A	Number allotted	1367937
	ORDINARY	Aggregate nominal value:	136.7937
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES ENTITLE THEIR HOLDER TO: - ONE VOTE IN ANY CIRCUMSTANCE; - PARTICIPATE IN A DISTRIBUTION, AS RESPECTS DIVIDENDS; - PARTICIPATE IN A DISTRIBUTION AS RESPECTS CAPITAL (INCLUDING ON WINDING UP). THE SHARES ARE NOT REDEEMABLE. ON A DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP), ANY PROCEEDS OR DISTRIBUTION SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER: - FIRST, TO THE HOLDERS OF THE N ORDINARY SHARES (IF ANY) IN PROPORTION TO THE NUMBER OF N SHARES HELD BY THEM RESPECTIVELY, THE SUM OF £10.00 IN AGGREGATE; AND - SECOND, UNTIL EACH OF THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (£ 4.57) PER A ORDINARY SHARE HELD BY THAT PERSON, 99% OF THE PROCEEDS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE A ORDINARY SHARES PRO RATA, 1% OF THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA; AND - THIRD, UNTIL EACH OF THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (£4.57) PER ORDINARY SHARE HELD BY THAT PERSON, 1% OF THE REMAINING PROCEEDS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE A ORDINARY SHARES PRO RATA, 99% OF SUCH PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA; AND - FOURTH, THE REMAINING AVAILABLE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AND PRO RATA AS THOUGH THEY CONSTITUTED ONE CLASS OF SHARES.

Class of Shares:	N	Number allotted	184938
	ORDINARY	Aggregate nominal value:	18.4938
Currency:	GBP		

Prescribed particulars

THE N ORDINARY SHARES DO NOT ENTITLE THEIR HOLDER TO: - VOTE IN ANY CIRCUMSTANCE; OR - PARTICIPATE IN A DISTRIBUTION, AS RESPECTS DIVIDENDS. IN RESPECT OF CAPITAL RIGHTS, THE N ORDINARY SHARES CONFER ON THEIR HOLDERS THE RIGHT TO RECEIVE £10 (IN AGGREGATE) IN PROPORTION TO THE NUMBER OF N ORDINARY SHARES HELD BY THEM RESPECTIVELY. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5622771
		Total aggregate nominal value:	562.2771
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.