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CHFP041

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

03659285

Name of company

* Meretec Limited

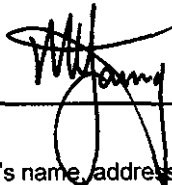
*Insert full name
of company

gives notice that:

Each ordinary "B" share of 3.126p in the capital of the Company, each ordinary "C" share of 2p in the capital of the Company and each ordinary "D" share in the capital of the Company currently in issue be reclassified as an ordinary "A" share of 3.126p each in the capital of the Company each ranking pari passu with existing ordinary "A" shares and each having the rights set out in the Company's Articles of Association.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation †

Director

Date

22nd May 2006

Presenter's name, address and
reference (if any):

Jones Day
21 Tudor Street
London
EC4Y 0DJ
DX 67 - London/Chancery

For official use (02/06)
General Section

Post room

Oyez 7 Spa Road, London SE16 3QQ.
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Companies G122

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