

**AMENDED**

**88(2)**

**Return of Allotment of Shares**

Please complete in typescript, or  
in bold black capitals.

CHFP036

Company Number

3659285

Company name in full

METALS INVESTMENT TRUST LIMITED

**Shares allotted (including bonus shares):**

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	1	1	1	2	0	0	4
---	---	---	---	---	---	---	---

To

Day Month Year

3	0	1	1	2	0	0	4
---	---	---	---	---	---	---	---

Class of shares

(ordinary or preference etc)

A ORDINARY

Number allotted

1258395

Nominal value of each share

£0.03126

Amount (if any) paid or due on each  
share (including any share premium)

\$376,029

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the  
duly stamped particulars on Form 88(3)  
if the contract is not in writing)

**When you have completed and signed the form send it to  
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> MEYADO INTERNATIONAL LIMITED	<b>Class of shares allotted</b> A ORDINARY	<b>Number allotted</b> 1258395
<b>Address</b> 2ND FLOOR, BERKELEY SQUARE HOUSE, BERKELEY SQUARE, LONDON		
UK Postcode W1J 6BD		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
UK Postcode		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
UK Postcode		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
UK Postcode		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
UK Postcode		

Please enter the number of continuation sheet (if any) attached to this form

0

Signed M.A. Dix For & on behalf of Thames Valley Business Services Limited. Date 1-3-06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ANN DIX, EACOTTS	
GRENVILLE COURT, BRITWELL ROAD, BURNHAM, BUCKINGHAMSHIRE	
SL1 8DF, ENGLAND	Tel 01628-665432 X 592
DX number	DX exchange