

AMENDED

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP036

Company Number

3659285

Company name in full

METALS INVESTMENT TRUST LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	1	1	2	2	0	0	4
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To

Day Month Year

3	1	1	2	2	0	0	4
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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A ORDINARY		
632933		
£0.03126		
\$190,875		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the
duly stamped particulars on Form 88(3)
if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A30
COMPANIES HOUSE
444
04/03/2006

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>MEYADO INTERNATIONAL LIMITED</u>		Class of shares allotted	Number allotted
Address <u>2ND FLOOR, BERKELEY SQUARE HOUSE, BERKELEY SQUARE, LONDON</u>		<u>A ORDINARY</u>	<u>632933</u>
UK Postcode <u>W1J 6BD</u>			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode _____			

Please enter the number of continuation sheet (if any) attached to this form

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Signed MA Dix For & on behalf of Thames Valley Business Services Limited. Date 3-1-06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ANN DIX, EACOTTS	
GRENVILLE COURT, BRITWELL ROAD, BURNHAM, BUCKINGHAMSHIRE	
SL1 8DF, ENGLAND	Tel 01628-665432 X 592
DX number	DX exchange