COMPANIES HOUSE

43(3)

Please complete in typescript, or in bold black capitals.

Application by a private company for re-registration as a public company

Company Number 3655247

Company Name in full MONTICELLO LIMITED

F0433010

applies to be re-registered as a public company by the name of:

❶ MONTICELLO plc

and for that purpose delivers the following documents for registration:

❶ Please insert full name of company amended to make it appropriate for this company as a public limited company.

LONDON
15 JAN 1999
£100 FEE PAID
COMPANIES HOUSE

MW0550714
8/Day

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

❷ Please delete if section 44 of the Act does not apply.

❷ ~~5. A copy of any valuation report.~~

Signed [signature] **Date** 15 January 1999

† Please delete as appropriate.

† a director / secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

JAMES STALLARD & Co
19 BEDFORD ROW, LONDON
WC1R 4EB Tel 0171 430 1861
DX number DX exchange

KLO *KBWGCD0W* 1442
COMPANIES HOUSE 15/01/99

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF4 3UZ **DX 33050 Cardiff**
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Form revised March 1995