

SH06
Notice of cancellation of shares

4 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(£, €, \$, etc)	unpaid, if any (£, €, \$, etc)
			Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	A ORDINARY	10000	£1	
GBP	B ORDINARY	1000	£0.10	
Totals		11000	£1.10	NIL

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	11000	£1.10	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A ORDINARY

Prescribed particulars
①

see continuation page.

Class of share

B ORDINARY

Prescribed particulars
①

see continuation page.

Class of share

Prescribed particulars
①

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Neil Murphy

B0E1FDD9BC214DF...

X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **HOLLY NORMAN**

Company name **TRAVERS SMITH LLP**

Address **10 SNOW HILL**

Post town **LONDON**

County/Region

Postcode **E C 1 A 2 A L**

Country

DX

Telephone **020 7295 3420**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH06 - continuation page
Notice of cancellation of shares**5 Statement of capital (prescribed particulars of rights attached to shares) ^①**

Class of share	A Ordinary
Prescribed particulars	<p>Voting Rights Each holder of A Ordinary Shares shall be entitled to receive notice of, attend, vote and speak at any general meetings of the company.</p> <p>No business shall be transacted at any general meeting of the company save by way of a poll, and, on each poll, each holder of B ordinary shares who holds in excess of 200 B ordinary shares, shall hold, in aggregate and total, 5% of the total number of votes held by all of the holders of A ordinary shares and B ordinary shares, whether or not they are present at the meeting (for the avoidance of doubt the holders of B ordinary shares shall hold such votes whether or not they are present at the meeting), provided always that if there are more than 5 holders of B ordinary shares who hold in excess 200 B ordinary shares, then those holders of in excess 200 B ordinary shares shall be entitled, in aggregate, to a maximum of 25% of the total votes, divided equally between the holders of in excess of 200 B ordinary shares.</p> <p>The balance of the votes not allocated to the holders of B ordinary shares shall be held by the holders of the A ordinary shares will, in aggregate and total, be equal to or not less than 75% of the total votes capable of being cast by all shareholders at that meeting (such votes to be allocated amongst the holders of the A ordinary shares in such proportion as the number of A ordinary shares held by each of them relates to the total number of A ordinary shares issued and allotted in the company at that time.</p> <p>Dividend Rights The A ordinary shares shall be entitled to be paid dividends,</p> <p>Distribution On a return to capital (including but not limited to a winding up of the company or an asset sale of the company), the proceeds or surplus assets of the company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>First, if there are any preference shares at a fixed rate of £0.001 ("Fixed Rate Preference Shares") in issue, in paying (on a pro rata basis if applicable) to the holders of fixed rate preference shares:</p> <ul style="list-style-type: none"> • Any outstanding fixed rate preference dividends to the holder to whom it is due (including interest); and • The converted price for each fixed rate preference share; <p>Second, if there are any B ordinary shares in issue, in paying to the holders of the B ordinary shares, the B ordinary share entitlement for each B ordinary share held by them; and</p> <p>Third, in paying the balance of such assets, by way of distribution, amongst the holders of the A ordinary shares.</p> <p>Redemption Rights The shares are not redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page
Notice of cancellation of shares**5 Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	B Ordinary
Prescribed particulars	<p>Voting Rights Each holder of B Ordinary Shares shall be entitled to receive notice of, attend, vote and speak at any general meetings of the company. No business shall be transacted at any general meeting of the company save by way of a poll, and, on each poll, each holder of B ordinary shares who holds in excess of 200 B ordinary shares, shall hold, in aggregate and total, 5% of the total number of votes held by all of the holders of A ordinary shares and B ordinary shares, whether or not they are present at the meeting (for the avoidance of doubt the holders of B ordinary shares shall hold such votes whether or not they are present at the meeting), provided always that if there are more than 5 holders of B ordinary shares who hold in excess 200 B ordinary shares, then those holders of in excess 200 B ordinary shares shall be entitled, in aggregate, to a maximum of 25% of the total votes, divided equally between the holders of in excess of 200 B ordinary shares.</p> <p>The balance of the votes not allocated to the holders of B ordinary shares shall be held by the holders of the A ordinary shares will, in aggregate and total, be equal to or not less than 75% of the total votes capable of being cast by all shareholders at that meeting (such votes to be allocated amongst the holders of the A ordinary shares in such proportion as the number of A ordinary shares held by each of them relates to the total number of A ordinary shares issued and allotted in the company at that time.</p> <p>Dividend Rights The B ordinary shares shall not be entitled to be paid dividends,</p> <p>Distribution On a return to capital (including but not limited to a winding up of the company or an asset sale of the company), the proceeds or surplus assets of the company remaining after the payment of its liabilities shall be applied in the following order of priority:</p> <p>First, if there are any preference shares at a fixed rate of £0.001 ("Fixed Rate Preference Shares") in issue, in paying (on a pro rata basis if applicable) to the holders of fixed rate preference shares:</p> <ul style="list-style-type: none"> • Any outstanding fixed rate preference dividends to the holder to whom it is due (including interest); and • The converted price for each fixed rate preference share; <p>Second, if there are any B ordinary shares in issue, in paying to the holders of the B ordinary shares, the B ordinary share entitlement for each B ordinary share held by them; and</p> <p>Third, in paying the balance of such assets, by way of distribution, amongst the holders of the A ordinary shares.</p> <p>Redemption Rights The Company shall, upon a written request made by a holder of B ordinary shares within the period of 6 months from the date of the issue of the relevant B ordinary shares (a "B Share Redemption Request"), either redeem, repurchase or procure the acquisition of, from a holder of one or more B ordinary shares, all of the B ordinary shares held by such person for the aggregate price of £2,000.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.