

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHFP029

Company Number

3633621

Company name in full

Investec plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	3	1	1	2	0
		0			7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

PLC ords	PLC SpecialConv	
1,253,825 00	2,867,154 00	
£ 0 0002	£ 0 0002	
1 96	0 00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100	100	
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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

0 00
0 00

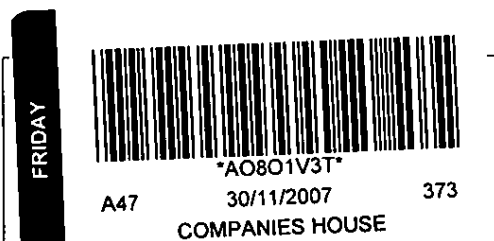
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



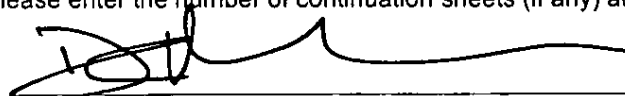
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Investec plc Jersey Number 1 Trust <hr/> Address PO Box 290, Investec House, La Plaiderie, St Peter Port, Guernsey, <hr/> GY1 3RP, British Channel Islands <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <hr/> £0 0002 PLC ords <hr/>	Number allotted <hr/> 1 253,825 00 <hr/>
Name Investec SSC (UK) Limited <hr/> Address 6th Floor, 69 Park Lane, Croydon, England <hr/> <hr/> UK Postcode <u>C</u> <u>R</u> <u>9</u> <u> </u> <u> </u> <u>1</u> <u>T</u> <u>Q</u>	Class of shares allotted <hr/> £0 0002 PLC SpecialCon <hr/>	Number allotted <hr/> 2,867,154 00 <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

29.11.2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Secretary

2 Gresham Street, London, EC2V 7QP, England

Tel 0207 5974544

DX number

DX exchange