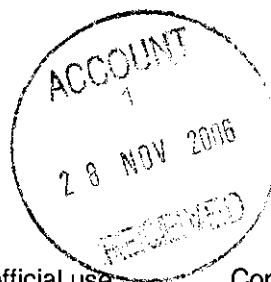


# M

## COMPANIES FORM No. 395 Particulars of a mortgage or charge

00400013/13

# 395



Please do not  
write in this  
margin

Pursuant to section 395 of the Companies Act 1985

**CHA 233**

To the Registrar of Companies

For official use

Company Number

223.

**3632970**

Name of company

\*insert full  
name of  
company

**Aardvark Underwriting Limited****("the Company")**

Date of creation of the charge

**21 November 2006**

Description of the instrument (if any) creating or evidencing the charge (note 2)

**Deposit Trust Deed (Third Party Deposit) ("the Trust Deed")**

(continued on Continuation Sheet 1)

Amount secured by the mortgage or charge

**All sums from time to time payable to the Trustees under the covenant of the Company with the Trustees set out at clause 2(b)(i) of the Trust Deed**

Names and addresses of the mortgagees or persons entitled to the charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("the Society") of One Lime Street, London EC3M 7HA, the Trustees and (subject always to the terms of the Trust Deed) the Beneficiaries and (subject always to the terms of the Trust Deed) the Premiums Trustees and (subject always to the terms of the Trust Deed and of the Premiums Trust Deed) those to whom any losses, claims, returns of premiums, reinsurance premiums, expenses, obligations and other "Permitted Trust Outgoings" set out in clause 3(a) of and paragraph 1 of Schedule 3 to the Premiums Trust Deed are payable or become or may become payable.

Presentor's Name address and  
reference (if any):

Lloyd's of London  
Fidentia House  
Walter Burke Way  
Chatham Maritime  
Chatham  
Kent ME4 4RN

G:\Membership Arrangements\bev  
CORPORATE\395's\395 merge deeds &  
data\395 Deposit Trust Deed (Third Party  
Deposit)merge deed.doc 11/2001

Time critical reference

For official use  
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

All the future profits of the underwriting business of the Company at Lloyd's subject to any prior charge contained in the Premiums Trust Deed.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

27/11/06

On behalf of [company] [mortgagee/chargee\*]

\*delete as appropriate

NOTES

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional  
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03632970

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEPOSIT TRUST DEED (THIRD PARTY DEPOSIT) (THE TRUST DEED) DATED THE 21st NOVEMBER 2006 AND CREATED BY AARDVARK UNDERWRITING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYD'S UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th NOVEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th DECEMBER 2006.

DDW 1



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES