

**Opus Holdings Limited**  
(the "Company")  
**Company Number: 3625614**

**SOLVENCY STATEMENT**

For the purposes of Section 642 of the Companies Act 2006 (the "Act")

**Opus Holdings Limited**, a private limited company whose registered number is **3625614** and whose registered office is at **51 Lime Street, London, EC3M 7DQ**.

We,

**Rosemary Hammond-West** of 51 Lime Street, London, EC3M 7DQ

**Dr Michael Cherry** of 51 Lime Street, London, EC3M 7DQ

**Willis Corporate Director Services Limited** of 51 Lime Street, London, EC3M 7DQ;

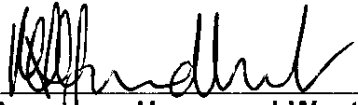
being all the directors of the Company do solemnly and sincerely state that:

This solvency statement is for the purposes of s. 642 of the Act.

The Company is proposing to reduce its share capital pursuant to ss. 641 to 644 of the Act by the sum of £52,611 comprising the cancellation and extinguishing of 526,110 Ordinary shares of £0.10 each and the cancellation of its entire share premium account of £1,379,000.

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement was made by the directors on <sup>19</sup> September 2018.

  
**Rosemary Hammond-West**  
Director

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**Dr Michael Cherry**  
Director

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**Willis Corporate Director Services Limited**  
Director

THURSDAY



LD1 \*L7EX104Y\* 20/09/2018 #63  
COMPANIES HOUSE

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This statement was made by the directors on 19 September 2018.

  
**Rosemary Hammond-West**  
Director

  
**Dr Michael Cherry**  
Director

  
**Willis Corporate Director Services Limited**  
Director