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**Private & confidential**  
Mr John Nicholls  
Diageo Holdings Limited  
Lakeside Drive  
Park Royal  
London  
UK  
NW10 7HQ

Our ref nb/644  
Contact Nik Bakci  
Tel 020 7311 1000  
Ext 5174

25 November 2015

Dear Mr Nicholls,

**Statement to Diageo Holdings Limited (no. 3623314) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

*KPMG LLP*

KPMG LLP

