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CHFP029

COMPANIES FORM No. 123

Notice of increase
in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company Number

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3600770

Name of company

* GPU Power Investments Ltd

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 17 January 2001 the nominal capital of the company has been increased by £149,999,000.00 beyond the registered capital of £1,000.00

† the copy must be
printed or in some
other form approved
by the registrar

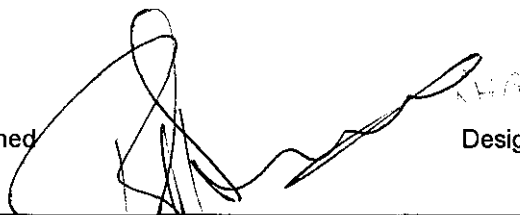
A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The additional shares shall rank pari passu with the existing shares of the company.

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Secretary

Date 29th January '01Presentor's name, address
and reference (if any):

ROBERT BROWNE, MIDLANDS
ELECTRICITY PLC, WHITTINGTON
HALL, WHITTINGTON,
WORCESTER, WR5 2RB
08457 353637

For official use
General section

Post room

