

Section 94

The Insolvency Act 1986
**Return of Final Meeting in a
 Members' Voluntary Winding Up
 Pursuant to Section 94 of the
 Insolvency Act 1986**

S.94

To the Registrar of Companies

For official use

Company Number

03597230

Name of Company

(a) Insert full name of
company

(a) A.G. Edwards & Sons Limited

(b) Insert full name(s) and
address(es)

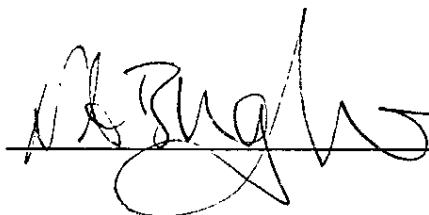
We (b) Patrick Brazzill and Elizabeth Bingham

Of 1 More London Place, London, SE1 2AF

(c) Delete as applicable
(d) Insert date(e) The copy account must
be authenticated by the
written signature(s) of the
liquidator(s)

give notice that a general meeting of the company was duly held on (d) 8 December 2009, pursuant to Section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting.

Signed



Date

Presenter's name,
address and reference (if
any):

For Official Use



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 18/12/2009
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FRIDAY

Section 94

Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company A.G. Edwards & Sons LimitedFrom 16 December 2008 (commencement of winding up) to 8 December 2009 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts	US\$	US\$		US\$
Cash at Bank	25,910	7,379	Costs of Solicitor to Liquidator	
Cash in Hand			Other Law Costs	
Marketable Securities			Liquidator's remuneration	£
Sundry Debtors			Where (% on £ realized)	
Stock in Trade			applicable (% on £	
Work in Progress			distributed)	
Freehold Property			By whom fixed	
Leasehold Property				
Plant and Machinery			Auctioneer's and Valuer's	
Furniture, Fittings, Utensils etc			charges	
Patents, Trademarks etc			Costs of possession and	
Investments other than			maintenance of estate	
marketable securities			Costs of notices in Gazette and	
Surplus from securities			Local Paper	
Unpaid calls at commencement			Bank Charges	16
of winding up				
Amount received from calls on			Total Costs and Charges	£ 16
contributories made in the				
winding up			(i) Debenture holders:	£
Receipts per trading account			Payment of £ per	
Other property viz:			£ debenture	
Interest			Payment of £ per	
Corporation Tax Refund		464,179	per £ debenture	
			Payment of £ per	
			£ debenture	
				£
	£ 25,910		(ii) Creditors:	
			*Preferential	
			*Unsecured	
			Dividends of p in £ on £	
Less:	US\$		(The estimate of amount expected to rank for dividend was	
Payments to redeem securities			£)	
Costs of Execution				
Payments per Trading Account			(iii) Returns to Contributories:	US\$
			39,295.20	
			† per ordinary share	471,542
Net realisations	US\$ 25,910	471,559		471,542
				471,542
			BALANCE	US\$ 471,559
				US\$ nil

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- (1) Assets, including _____ shown in the statement of assets and liabilities and estimated to be of the value of £ _____ have proved to be unrealisable.

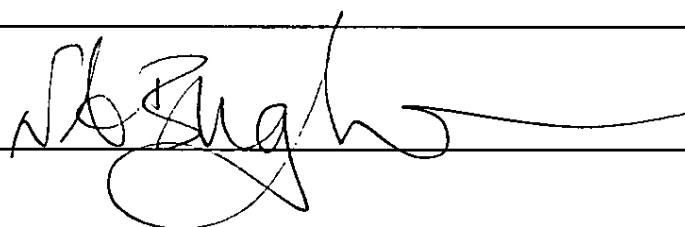
- (2) State amount paid into the Insolvency Services Account in respect of:

- (a) unclaimed dividends payable to creditors in the winding up £ _____
- (b) other unclaimed dividends in the winding up £ _____
- (c) monies held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company £ _____

- (3) Add here any special remarks the Liquidator thinks desirable:

Dated _____

Signed (by the Liquidator) _____



Name and address of Liquidator (IN BLOCK LETTERS) ELIZABETH BINGHAM, 1 MORE LONDON
PLACE, LONDON, SE1 2AF

Notes

* State number. Preferential creditors need not be separately shown if all creditors have been paid in full.

† State nominal value and class of share.