

Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

03597230

Name of Company

(a) Insert full name of
company

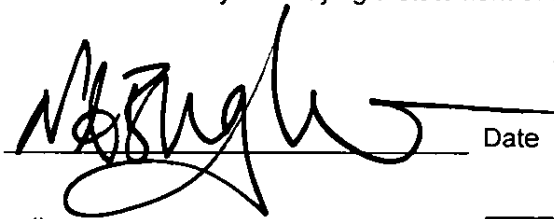
(a) A.G. Edwards & Sons (U.K.) Limited

b) Insert full name(s) and
address(es)

I/We	Elizabeth Anne Bingham and	Patrick Joseph Brazzill
	Ernst & Young LLP	Ernst & Young LLP
	1 More London Place	1 More London Place
	London	London
	SE1 2AF	SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed



Date

18/12/2008

Presenter's name,
address and reference (if
any):

Terri Greenwell
Ernst & Young LLP
1 More London Place
London
SE1 2AF

AK/TAG/EAB

For Official Use



MONDAY

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22/12/2008

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COMPANIES HOUSE

Statement as at 8 December 2008 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	25,910
	Cash in hand	
	Marketable securities	
	Corporation Tax Refund	228,064
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 253,974
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 253,974

Remarks: Converted at 9 December 2008 using exchange rate of 0.675 \$/£

Handwritten signatures:
 Jev
 CR
 LHV