

NORSTEAD LIMITED (the **Company**)

COMPANY NUMBER: 03596379

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the **CA 2006**)

MADE ON: *22 May* **2017** (the **Relevant Date**)

We, the directors named below (being all of the directors of the Company as at the Relevant Date), make the following statement under section 644(5) of the CA 2006.


As set out in the written resolution circulated to members on the Relevant Date, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006.

We signed the solvency statement under section 643 of the CA 2006 (the **Solvency Statement**) on the Relevant Date and the resolution approving the reduction of capital (the **Resolution**) was passed as a written resolution on the Relevant Date.

We confirm that:

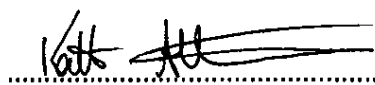
- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:


.....
Stephen Rankin


..... *22 May* 2017
(Date)

Signed by:


.....
Keith Atkinson

..... *22 May* 2017
(Date)


Signed by:


.....
Adam Langman

..... *22 May* 2017
(Date)



Signed by:


.....
William Thoburn

..... 22 May 2017
(Date)