

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3596379

1. Name of company

* METNOR GROUP PLC

* Insert full name
of company

2. This section must be completed for all allotments

Description of sharest	ORDINARY		
A Number allotted	2,700,000		
B Nominal value of each	£ 0-01	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

† Distinguish
between
ordinary,
preference, etc.

Date(s) on which the shares were allotted

(a) [on 19th August 19 98]\$, or

(b) [from _____ 19 _____ to _____ 19 _____]\$,

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

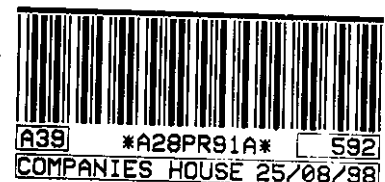
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

For official use



**Please complete
legibly, preferably
in black type, or
bold block
lettering**

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

★ ★

ORDINARY SHARES OF 1P EACH FULLY PAID ISSUED ON 19-AUG-1998

NAME AND ADDRESS OF SHAREHOLDER	HOLDING
JOHN DAVID ABELL ESQ THE OLD RECTORY BRANSTON BY BELVOIR GANTHAM LINCOLNSHIRE NG32 1RU	50,000
MS GILLIAN BARANY 94 ELMFIELD ROAD GOSFORTH NEWCASTLE-UPON-TYNE NE3 4BD	20,000
MRS JOAN MARY BOLTON STADLESTONES 3 LONG MEADOWS GAYTON HESWALL MERSEYSIDE	2,000
JOHN WILLIAM BOLTON ESQ STADLESTONES 3 LONG MEADOW GAYTON HESWALL	5,000
JONATHAN CHARLES BOLTON ESQ STADLE STONES 3 LONG MEADOWS GAYTON HESWALL	1,000
BREWIN NOMINEES LIMITED PLCNG ACCT 5 GILTSBUR STREET LONDON EC1A 9BD	35,000
BRAMWELL BUCKLEY ESQ THE COTTAGE 6 QUEENSGATE NORTHWICH CW9 1DX	1,000
CAPEL-CURE MYERS NOMINEES LIMITED HBYL ACCT THE REGISTRY ROYAL MINT COURT LONDON EC3N 4EY	15,000
CLOSE BROTHERS AIM VCT PLC 36 GREAT ST HELENS'S LONDON EC3A 6AP	350,000
CRIPPS NOMINEES LIMITED 500000 ACCT SEYMOUR HOUSE 11-13 MOUNT EPHRAIM ROAD TUNBRIDGE WELLS KENT TN1 1EN	180,000
CRIPPS NOMINEES LIMITED 500222 ACCT SEYMOUR HOUSE 11-13 MOUNT EPHRAIM ROAD TUNBRIDGE WELLS KENT TN1 1EN	70,000

ORDINARY SHARES OF 1P EACH FULLY PAID ISSUED ON 19-AUG-1998

NAME AND ADDRESS OF SHAREHOLDER	HOLDING
CRIPPS NOMINEES LIMITED 500444 ACCT SEYMOUR HOUSE 11-13 MOUNT EPHRAIM ROAD TUNBRIDGE WELLS KENT TN1 1EN	200,000
DIRECT NOMINEES LIMITED AT ACCT 67 LOMBARD STREET LONDON EC3P 3DL	500,000
JEREMY DUGDALE ESQ COLSONS BARN CHURCH LANE BRAISHFIELD NR ROMSEY HANTS SO51 0HQ	15,000
ROBERT ARTHUR DUGDALE ESQ HARMSWORTH FARM CURBRIDGE HANTS SO30 5HB	15,000
SIMON DUGDALE ESQ CHARIS HOLT SLEEPERS HILL WINCHESTER HANTS SO22 4NA	15,000
HOWARD GOLD ESQ 29 MONTAGU AVENUE NEWCASTLE UPON TYNE NE3 4JH	25,000
MS PAMELA GOLD 29 MONTAGU AVENUE NEWCASTLE UPON TYNE NE3 4JH	10,000
MS CHERYL ANN HEATH 4 RUTHERFORD AVENUE MANSFIELD NOTTINGHAM NE18 4EN	10,000
PETER HEATH ESQ 4 RUTHERFORD AVENUE MANSFIELD NOTTINGHAM NE18 4EN	10,000
MRS CAROL VANESSA HUDSON THE BROW LORTON COCKERMOUTH CAMBRIDGE CA13 0RG	10,000
J M FINN NOMINEES LIMITED SALISBURY HOUSE LONDON WALL LONDON EC2M 5TA	20,000
JOHN W BOLTON LIMITED STADLESTONES 3 LONG MEADOW GAYTON HESWALL	5,000

ORDINARY SHARES OF 1P EACH FULLY PAID ISSUED ON 19-AUG-1998

NAME AND ADDRESS OF SHAREHOLDER	HOLDING
JOJON INVESTMENTS LIMITED STADLESTONES 3 LONG NEADOW GAYTON HESWELL	5,000
MS VIVIEN MCGEE 80 MONTAGU COURT GOSFORTH NEWCASTLE UPON TYNE NE3 4JL	15,000
NATWEST EQUITY PARTNERS FENCHURCH EXCHANGE 8 FENCHURCH PLACE LONDON EC3M 4TE	250,000
PILGRIM NOMINEES LIMITED COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE1 6RQ	19,500
PILGRIM NOMINEES LIMITED AJH ACCT COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE1 6RQ	10,000
DAVID PINKERTON ESQ 20 NOTTINGHAM CLOSE WINGERWORTH CHESTERFIELD DERBYSHIRE S42 6NY	5,000
PREFERRED TUBES LIMITED BIRD HALL INDUSTRIAL PARK BIRD HALL LANE CHEADLE STOCKPORT CHESHIRE SK3 2DS	30,000
BRIAN ARTHUR RUSHTON ESQ 25 THE CRESCENT STOREYS WAY CAMBRIDGE CB3 0AZ	2,000
SHARELINK NOMINEES LIMITED JMM ACCT CANNON HOUSE 24 THE PRIORY QUEENSWAY BIRMINGHAM B4 6BS	2,500
CHARLES EDMUND SPEIGHT ESQ 1 WEAVER LANE BRAMHALL STOCKPORT CHESHIRE SK7 2DE	2,000
CRAIG STOREY ESQ 137 BROADWAY TYNEMOUTH TYNE AND WEAR NE30 3TA	3,000

ORDINARY SHARES OF 1P EACH FULLY PAID ISSUED ON 19-AUG-1998

NAME AND ADDRESS OF SHAREHOLDER	HOLDING
SUNLEY FAMILY LIMITED 20 BERKLEY SQUARE LONDON W1X 6LL	100,000
SURREY MANAGEMENT SERVICES LIMITED 6 CLARE HILL, ESHER SURREY KT10 9NA	76,000
TRENT LIMITED 19 MOUNT HAVELOCK DOUGLAS ISLE OF MAN IM1 2QG	580,000
CHRISTOPHER JONATHAN WELCH ESQ 8 WILMINGTON CLOSE BANK FOOT, GOSFORTH NEWCASTLE-UPON-TYNE NE3 2SF	5,000
DONALD WEST ESQ 3 GLAMIS DRIVE CHORLEY LANCASHIRE PR7 1LX	1,000
MS GILLIAN MARK WHITTAKER 38 ST GEORGES CRESCENT MONKSEATON WHITLEY BAY TYNE AND WEAR NE25 8BL	5,000
WINTERFLOOD SECURITIES LIMITED WINSCREP ACCT WALBROOK HOUSE 23-29 WALBROOK LONDON EC4N 8LA	25,000

RETURN OF ALLOTMENT

METNOR GROUP PLC

ORDINARY SHARES OF 1P EACH FULLY PAID ISSUED ON 19-AUG-1998
TOTAL NUMBER OF SHAREHOLDER ACCOUNTS PRINTED 41
TOTAL HOLDING FOR RETURN OF ALLOTMENT 2,700,000