

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

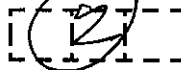
A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



3593482

Name of company

* UNIVERSAL BEDDING AND UPHOLSTERY (1998) LIMITED ("the Borrower")

Date of creation of the charge

8 January 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the Mortgage)

Amount secured by the mortgage or charge

1. All monies and liabilities which now are or may at any time be due or owing by the Borrower to the Lender pursuant to an agreement for sale and transfer both dated 8 January 2002 and made between (1) the Lender and (2) the Borrower.

2. £260,000 (the "Outstanding Monies").

3. All expenses (including without limitation legal surveyors valuers and other costs on a full indemnity basis) incurred by the Lender in relation to enforcing payment of any of the sums referred to in 1 above or the Outstanding Monies whether against the Borrower or others together with interest at the rate of 6% per annum above the base rate for National Westminster Bank from time to time compounded quarterly.

Names and addresses of the mortgagees or persons entitled to the charge

GUS PLC (Company No 146575) of Universal House, Devonshire Street, Manchester (the "Lender")

Postcode M60 1XA

Presentor's name address and reference (if any):

Berwin Leighton Paisner
Adelaide House
London Bridge
London
EC4R 9HA

DHV/1000.523

Time critical reference

For official Use
Mortgage Section

Post room



A14
COMPANIES HOUSE

0814
22/01/02

Short particulars of all the property mortgaged or charged

The Borrower charged by way of legal charge the freehold property known as land and buildings lying to the west of Derwenthaugh Road, Blaydon, Gateshead, Tyne and Wear registered with title absolute at H M Land Registry under title number TY357773 together with all buildings and erections and fixtures and fittings and fixed plant and machinery now or hereafter belonging to it and all improvements and additions thereto subject to and with the benefit of the existing and future leases underleases tenancies agreements for lease rights covenants and conditions affecting the same

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed *Barnaby Lightfoot Paine*

Date 21 January 2002

On behalf of [XXXXXX] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03593482

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 8th JANUARY 2002 AND CREATED BY UNIVERSAL BEDDING AND UPHOLSTERY (1998) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GUS PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE ; £260,000 (THE "OUTSTANDING MONIES") WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd JANUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th JANUARY 2002.

LC
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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —