



Companies House

AR01 (ef)

Annual Return



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Received for filing in Electronic Format on the: **14/07/2014**

Company Name: **SME INVOICE FINANCE LIMITED**

Company Number: **03591079**

Date of this return: **01/07/2014**

SIC codes: **64992**

Company Type: **Private company limited by shares**

Situation of Registered Office: **C/O METRO BANK PLC
ONE SOUTHAMPTON ROW
LONDON
ENGLAND
WC1B 5HA**

Officers of the company

Company Director 1

Type: **Person**
Full forename(s): **MR MICHAEL CHARLES**

Surname: **BRIERLEY**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **10/12/1958** Nationality: **BRITISH**

Occupation: **CHARTERED ACCOUNTANT**

Company Director 2

Type: **Person**
Full forename(s): **MR CRAIG FRANCIS**

Surname: **DONALDSON**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **25/12/1971** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director **3**

Type: **Person**

Full forename(s): **DAVID**

Surname: **HOGG**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **24/10/1949**

Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director **4**

Type: **Person**

Full forename(s): **MR JASON SAM**

Surname: **OAKLEY**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **20/05/1967**

Nationality: **BRITISH**

Occupation: **BANKER**

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	5567
		<i>Aggregate nominal value</i>	55.67
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS;THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) ENTITLEMENT, SUBJECT TO RIGHTS OF PREFERENCE SHAREHOLDERS, EQUAL TO 0.000001P PER SHARE. DIVIDEND DISTRIBUTION RIGHTS AS PER ARTICLES OF ASSOCIATION SECTION 3.2.1.

Class of shares	ORDINARY	<i>Number allotted</i>	537931
		<i>Aggregate nominal value</i>	5379.31
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS;THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.CAPITAL DISTRIBUTION(INCLUDING ON WINDING UP)ENTITLEMENT TO BALANCE OF COMPANY'S ASSETS SUBJECT TO RIGHTS OF PREFERENCE AND DEFERRED SHAREHOLDERS. DIVIDEND DISTRIBUTION RIGHTS AS PER ARTICLES OF ASSOCIATION SECTION 3.2.1.

Class of shares	B DEFERRED	<i>Number allotted</i>	56502
		<i>Aggregate nominal value</i>	565.02
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING AND NO DIVIDEND DISTRIBUTION RIGHTS;THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) ENTITLEMENT EQUAL TO SUBSCRIPTION PRICE AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED £100,000,000 IN RESPECT OF EACH OF THE ORDINARY SHARES.

Class of shares	CUMULATIVE	<i>Number allotted</i>	2178608
	REDEEMABLE	<i>Aggregate nominal value</i>	2178608
<i>Currency</i>	PREFERENCE		
	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS ATTACHED TO THEM. REDEMPTION IS AT THE OPTION OF THE COMPANY. SHAREHOLDERS ARE ENTITLED TO A FIXED RATE ANNUAL DIVIDEND ON CAPITAL, AND INTEREST THEREON IF DIVIDEND IN ARREARS. CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS ARE AS PER ARTICLES OF ASSOCIATION SECTION 3.1.2.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2778608
		<i>Total aggregate nominal value</i>	2184608

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 01/07/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

- Shareholding 1* : **0 ORDINARY shares held as at the date of this return**
93750 shares transferred on 2013-07-31
Name: **CHASOPHIE LIMITED**
- Shareholding 2* : **0 B DEFERRED shares held as at the date of this return**
7500 shares transferred on 2013-07-31
Name: **DENNIS PYM**
- Shareholding 3* : **0 B DEFERRED shares held as at the date of this return**
7500 shares transferred on 2013-07-31
Name: **JONATHAN ELLIS**
- Shareholding 4* : **0 ORDINARY shares held as at the date of this return**
16138 shares transferred on 2013-07-31
Name: **STEVEN SAYERS**
- Shareholding 5* : **0 ORDINARY shares held as at the date of this return**
2500 shares transferred on 2013-07-31
Name: **DENNIS PYM**

Shareholding 6 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
544652 shares transferred on 2013-07-31
Name: CHASOPHIE LIMITED

Shareholding 7 : 0 ORDINARY shares held as at the date of this return
1250 shares transferred on 2013-07-31
Name: SUSAN TRUEMAN

Shareholding 8 : 0 DEFERRED shares held as at the date of this return
1285 shares transferred on 2013-07-31
Name: DAVID HOGG

Shareholding 9 : 0 B DEFERRED shares held as at the date of this return
3750 shares transferred on 2013-07-31
Name: SUSAN TRUEMAN

Shareholding 10 : 0 ORDINARY shares held as at the date of this return
2500 shares transferred on 2013-07-31
Name: STEPHEN JONES

Shareholding 11 : 0 ORDINARY shares held as at the date of this return
5000 shares transferred on 2013-07-31
Name: GRAHAM WESTWELL

Shareholding 12 : 0 ORDINARY shares held as at the date of this return
53793 shares transferred on 2013-07-31
Name: JOHN MARTIN ANTHONY WILDE

Shareholding 13 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
344652 shares transferred on 2013-07-31
Name: GLYN COUSINS LLP

Shareholding 14 : 0 ORDINARY shares held as at the date of this return
2500 shares transferred on 2013-07-31
Name: JONATHAN ELLIS

Shareholding 15 : 0 B DEFERRED shares held as at the date of this return
7500 shares transferred on 2013-07-31
Name: STEPHEN JONES

Shareholding 16 : 0 ORDINARY shares held as at the date of this return
46875 shares transferred on 2013-07-31
Name: JAMES GLYN

Shareholding 17 : 0 ORDINARY shares held as at the date of this return
93750 shares transferred on 2013-07-31
Name: WISTERIA INVESTMENTS LIMITED

Shareholding 18 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
544652 shares transferred on 2013-07-31
Name: WISTERIA INVESTMENTS LIMITED

Shareholding 19 : 0 DEFERRED shares held as at the date of this return
4282 shares transferred on 2013-07-31
Name: STEVEN SAYERS

Shareholding 20 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
100000 shares transferred on 2013-07-31
Name: SARAH CATHERINE GLYN
Name: JAMES GLYN

Shareholding 21 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
100000 shares transferred on 2013-07-31
Name: HILLPRIDE CAPITAL LIMITED

Shareholding 22 : 0 ORDINARY shares held as at the date of this return
78000 shares transferred on 2013-07-31
Name: DAVID HOGG

Shareholding 23 : 0 ORDINARY shares held as at the date of this return
46875 shares transferred on 2013-07-31
Name: STUART GLYN

Shareholding 24 : 0 B DEFERRED shares held as at the date of this return
3580 shares transferred on 2013-07-31
Name: STEVEN SAYERS

Shareholding 25 : 0 B DEFERRED shares held as at the date of this return
13515 shares transferred on 2013-07-31
Name: DAVID HOGG

Shareholding 26 : 0 B DEFERRED shares held as at the date of this return
9407 shares transferred on 2013-07-31
Name: JOHN MARTIN ANTHONY WILDE

Shareholding 27 : 0 ORDINARY shares held as at the date of this return
93750 shares transferred on 2013-07-31

Name: **BWCI PENSION TRUSTEES LTD 1263/002**

Shareholding 28 : **0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
544652 shares transferred on 2013-07-31**

Name: **BWCI PENSION TRUSTEES LTD 1263/002**

Shareholding 29 : **0 ORDINARY shares held as at the date of this return
1250 shares transferred on 2013-07-31**

Name: **ANDREW PREECE**

Shareholding 30 : **0 B DEFERRED shares held as at the date of this return
3750 shares transferred on 2013-07-31**

Name: **ANDREW PREECE**

Shareholding 31 : **2178608 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return**
Name: **METRO BANK PLC**

Shareholding 32 : **537931 ORDINARY shares held as at the date of this return**
Name: **METRO BANK PLC**

Shareholding 33 : **56502 B DEFERRED shares held as at the date of this return**
Name: **METRO BANK PLC**

Shareholding 34 : **5567 DEFERRED shares held as at the date of this return**
Name: **METRO BANK PLC**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.