

STATEMENT OF THE INDEPENDENT AUDITOR TO TRINITY ACQUISITION LIMITED FOR THE PURPOSE OF SECTIONS 92(1)(b) AND (c) OF THE COMPANIES ACT 2006

We have examined the balance sheet and related notes of Trinity Acquisition Limited as at 31 December 2015 which formed part of the financial statements for the year then ended which were audited by us

This report is made solely to the company for the purpose of sections 92(1)(b) and (c) of the Companies Act 2006. Our work has been undertaken so that we might state to the company those matters we are required to state to it in such an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company for our audit work, for this report, or for the opinions that we have formed.

Respective responsibilities of directors and auditor

The company's directors are responsible for the preparation of the balance sheet and related notes

It is our responsibility to:

- (a) report on whether the balance sheet has been properly prepared in accordance with the requirements of the Companies Act 2006; and
- (b) form an independent opinion, based on our examination, concerning the relationship between the company's net assets and its called-up share capital and undistributable reserves at the balance sheet date

Opinion concerning proper preparation of balance sheet

In our opinion the audited balance sheet at 31 December 2015 has been properly prepared in accordance with the requirements of the Companies Act 2006

Statement on net assets

In our opinion, at 31 December 2015 the amount of the company's net assets (within the meaning given to that expression by section 831(2) of the Companies Act 2006) was not less than the aggregate of its called-up share capital and undistributable reserves.

Deloitte LLP

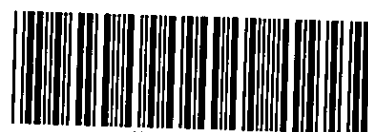
Deloitte LLP

Chartered Accountants and Statutory Auditor

London, U.K.

9 March 2016

WEDNESDAY



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COMPANIES HOUSE