

RENSBURG AIM VCT PLC

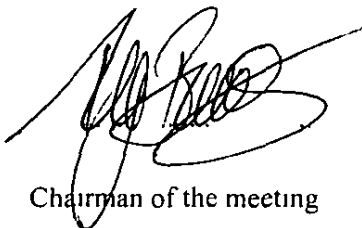
(the Company)

At a general meeting of the Company held at Quayside House, Canal Wharf, Leeds LS11 5PU on 12 January 2016 at 11 00 am the following resolution was passed as a special resolution.

RESOLUTION

That

- 1 subject to the conditions (other than the passing of this resolution) set out in paragraph 8 of Part 3 of the circular to the shareholders of the Company dated 27 October 2015 (the **Circular**) having been fulfilled, in each case prior to the passing of this resolution,
 - (a) the Company be wound up voluntarily under the provisions of the Insolvency Act 1986 and William Duncan and Gareth Harris of RSM Restructuring Advisory LLP, Springfield House, 76 Wellington Street, Leeds LS1 2AY (the **Liquidators**) be appointed liquidators for the purposes of such winding-up and any power conferred on them by law or by this resolution may be exercised, and any act required or authorised under any enactment to be done by them may be done by them jointly or by each of them alone, and
 - (b) the Liquidators be remunerated on a time costs basis as agreed with the board of directors of the Company at the relevant time plus VAT, disbursements and expenses,
- 2 the Liquidators appointed pursuant to paragraph (1)(a) be authorised under section 165 of the Insolvency Act 1986 to exercise the powers specified in Part I of Schedule 4 of the Insolvency Act 1986, and
- 3 the cancellation of the listing of the Company's shares on the Official List following the implementation of the Scheme (as defined in the Circular) be approved



Chairman of the meeting

12 January 2016

Date

FRIDAY



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15/01/2016

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