

MG02

Statement of satisfaction in full or in part of mortgage or charge

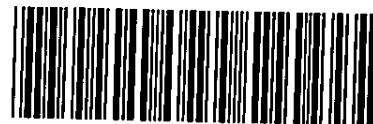
☒ **What this form is for**

You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge.

☒ **What this form is NOT for**

You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland.
If you do this, please use form MG02

SATURDAY



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A11 09/01/2010- 190 ---
COMPANIES HOUSE

1 Company details

Company number ☒ 0 3 5 8 5 6 3 5

Company name in full ☒ DISNEY MAGIC COMPANY LIMITED (the "Assignor")

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For official use

Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created ^d 2 ^d 6 ^m 0 ^m 3 ^y 2 ^y 0 ^y 0 ^y 3 ☒

Description ① Insurance Assignment ☒

Date of registration ② ^d 1 ^d 5 ^m 0 ^m 4 ^y 2 ^y 0 ^y 0 ^y 3 ☒

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'.

② The date of registration may be
confirmed from the certificate.

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders.

Name ☒ MCC Leasing (No. 3) Limited (the "Lessor")

Address Churchill Plaza, Churchill Way, Basingstoke, Hants.

Postcode R G 2 1 1 G P

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details.

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Assignor, with full title guarantee, assigns to the Lessor absolutely all rights and interest which now or at any later time it has to, in or in connection with the Assignor's Insurances.

Definitions

"Applicable Period" shall have the meaning given to that defined term in the Lease Agreement;

"Assignor's Insurances" means, in relation to the Assignor, all of the Insurances which are from time to time taken out by or for the benefit of the Assignor;

"Insurances" means all policies and contracts of insurance which are from time to time during the Applicable Period required by Clause 14 of the Lease Agreement to be in place or taken out or entered into by the Assignor or any Sub-Lessee for the benefit of the Assignor, the Owner, Lessor or any Sub-Lessee in respect of hull and machinery and war risks, and all benefits thereof (including claims of whatsoever nature and return of premium);

"Lease Agreement" means the lease agreement between the Assignor as lessee and the Lessor dated 28 March 1996 relating to the cruise vessel "DISNEY MAGIC" as amended and supplemented from time to time;

"Owner" means DCL Management Limited; and

"Sub-Lessee" means Magical Cruise Company Limited.

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Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full.
☐ In part.

① Please tick one box only.

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Signature

Please sign the form here.

Signature

Signature

X Watson, Farley & Williams LLP X
7 January 2009

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Michael Kruger
Company name	Watson, Farley & Williams LLP (ref: - KRUM1/25091.50001/26333311 -
Address	15 Appold Street
Post town	London
County/Region	United Kingdom
Postcode	E C 2 A 2 H B
Country	United Kingdom
DX	
Telephone	020 7814 8000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have completed the charge details in Section 2.
- ☒ You have completed the name and address of the chargee, or trustee for the debenture holders.
- ☒ You have completed the short particulars of the property mortgaged or charged.
- ☒ You have confirmed whether the charge is to be satisfied in full or in part.
- ☒ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk