In accordance with Rule 3.32 of the Insolvency (England & Wales) Rules 2016

-AM02

Notice of statement of affairs in administration





A20

19/04/2018 COMPANIES HOUSE

#84

A27

A72PA2YA 28/03/2018 COMPANIES HOUSE

#95

| 1 | Company details | |
|----------------------|---------------------------|---|
| Company number | 0 3 5 8 0 4 6 5 | → Filling in this form Please complete in typescript or in |
| Company name in full | Torotrak Plc | bold black capitals. |
| | | |
| 2 | Administrator's name | |
| Full forename(s) | Daniel James Mark | |
| Surname | Smith | |
| 3 | Administrator's address | |
| Building name/number | PO Box 500 | |
| Street | 2 Hardman Street | |
| | Manchester | |
| Post town | | |
| County/Region | | |
| Postcode | M 6 0 2 A T | |
| Country | | |
| 4 | Administrator's name o | |
| Full forename(s) | Clare | Other administrator Use this section to tell us about |
| Surname | Boardman | another administrator. |
| 5 | Administrator's address o | |
| Building name/number | 1 City Square | ② Other administrator |
| Street | Leeds | Use this section to tell us about another administrator. |
| | West Yorkshire | |
| Post town | | |
| County/Region | | |
| Postcode | LS12AL | |
| Country | | |

AM02 Notice of statement of affairs in administration 6 Attachment I have attached a copy of: Statement of affairs Statement of concurrence Date of the statement of affairs 2 0 1 8 4 8 **"**Ό **"**"1 Date Date of the statement of concurrence (if applicable) 8 Date Sign and date Administrator's × **Signature** 0 1 ^y2 0 1 8 Signature date

AM02

Notice of statement of affairs in administration

| | form. The contact information you give will be to searchers of the public record. |
|-------------|---|
| Contact nam | ^{ne} Daniel James Mark Smith |
| Company na | ^{am} Deloitte LLP |
| | Four Brindleyplace |
| Address | Birmingham |
| | B1 2HZ |
| • | |
| Post town | |
| County/Regi | on |
| Postcode | |
| Country | |
| DX | |
| Telephone | +44 121 632 6000 |

You do not have to give any contact information, but if

you do it will help Companies House if there is a query

Presenter information

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

i Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

A - Summary of Assets

Torotrak Pic

| List assets with brief description | Book Value (£) | Estimated realiseable value (£) |
|--|---|---------------------------------|
| Assets subject to a fixed charge None | | - |
| | | |
| Assets subject to a floating charge None | • | |
| | | |
| Uncharged Assets Cash Torotrak Development Ltd Flybrid Automotive Ltd Torotrak Holdings Ltd investment in Rotrex Investment in Rotrak Ltd Loan to Rotrex | 2,234,804 16,224,494 1,630,847 303,683 10,000 2,743 147,000 | 2,234,804 967,494 - - |
| Stock HMRC - VAT | 40,218 | • |
| | 20,593,788 | 3,202,298 |
| Estimated total assets available for preferential creditors | 20,593,788.17 | 3,202,298.05 |

Signed:

Pollen

Date: /8/1/18

A1 - Summary of Liabilities

| | Estimated to Realise (£) |
|---|--------------------------------|
| Estimated total assets available for preferential creditors (carried from schedule A) | 3,202,298.05 |
| Liabilities | |
| Preferential creditors | (3,200.00) |
| Estimated surplus/(deficiency) as regards preferential creditors | 3,199,098.05 |
| Estimated prescribed part of net property where applicable (to carry forward) | • |
| Estimated total assets available for floating charge holders | 3,199,098.05 |
| Debts secured by floating charges | - |
| Estimate surplus/(deficiency) of assets after floating charges | 3,199,096.05 |
| Estimated prescribed part of net property where applicable (brought down) | - |
| Total assets available to unsecured creditors | 3,199,098.05 |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | (2,975,232.52) |
| Estimated surplus/(deticlency) as regards non-preferential creditors (excluding any shortfall to floating charge holders) | 223,865.53 |
| Shortfall to floating charge holders (brought down) | - |
| Estimated surplus/(deficiency) as regards creditors | 223,865.53 |
| Issued and call up capital & premium | (54,206,553.00) |
| Estimated total surplus/(deficiency) as regards members | (53,982,687.47) |

Signed:

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Date:

18/1/18

B - Company Creditors

| | | industrial rund Nominge No. 2 Limited |
|--------------------|--|--|
| 841,735.24 | 1 Poultry, Lundon, EC2R 8E) | Ashtenno Industrial Fund Nomines No.1 Limited and Ashtenne |
| 1,785.00 | 174 Hoyles Lane, Cottam, Preston, PR4 0NB | Cottam Maintenance Services |
| 21,420.00 | Willowbank, Inglewhite, Goosnargh, Preston, PR3 2EB | HEMF Consulting Ltd |
| 21,420.00 | 67 Chorley Old Road, Bolton, SL1 3AJ | Dutson Design Services |
| 21,420.00 | 7 Drapers Ave, Eccleston, PR7 5SY | MPENG Limited |
| 31,563.75 | Holly Lodge, 57 Powie Road, Ashton-on-Ribble, Preston, PR2 1AD | JWEF Consuling Ltd |
| 17,640.00 | ofo Brunel House, 340 Firecrest Court, Warrington, WA1 1RG | Neuro IT Ltd |
| 25,500.00 | clo 71-75 Shelton Street, Landon, WC2H 9JQ | Ceason Financials Ltd |
| 7,703.95 | St Mungo's Rd, Cumbernauld, Glasgow G70 5TR Office Ref 065PQ00111087 | HMRC (CT61 re Loan Interest paid - Oct & Nov) |
| 14,219.12 | Brunel House, 340 Firecrest Court, Warrington, WA1 1RG | Brookson Solutions Ltd |
| 25,268.62 | St Mungo's Rd, Cumbernauld, Glasgow G70 5TR Office Ref 065PQ00111087 | HMRC (PAYE) |
| 1,223,960.92 | Magog House, Chase Park Road, Yardiey Hastings, Northampton, NN7 1HF | Jonathan Hilton |
| 524,554.77 | 1 Wyman Chase, Milton Keynes, Buckinghamshire, MK4 4/1 | Douglas Cross |
| 700.87 | St James Court, St Jernes Parade, Bristol BS1 3LH | BNP Paribas Leasing Solutions |
| 23,708.48 | 70 Great Bridgowater Street, Manchester, M1 5ES | Eversheds Sutherland |
| 684.92 | PO Box 4000, Saftron Road, Wigston, LE18 9EN | Bardaycard |
| 8,628.05 | The Registry, 34 Beckenham Road, Backenham, BR3 4TU | Link Asset Services |
| 6,290.90 | Reading International Business Park, Reading, Berkshire, RG2 6AA | Invested Asset Finance pld |
| Amount of debt (£) | Address (with postcode) | Name of creditor or claimant |

Signed:

Date: /8/1/18

This depins sepuled by a debendre over the desert of hybrid Adomicine Ltd. This claim against Pt.C. may therefore reduce depending on the asset realisations in Pybrid Philis Gethe Secured by a depending on the asset realisations in Pybrid Philis Gethe Secured by a depending open mis asset of hybrid Addenical Ltd. This claim against Pt.C may therefore reduce depending on the asset realisations in Pybrid Addenication to the secure realisation to the secu Details of Security Date of security given Value of security (£)

18/1/18

B - Company Consumer Creditors

| Signed: | | | | | | | | | | | | | None | |
|---------|--|--|--|--|--|--|--|--|--|--|--|--|------|--|
| M. | | | | | And the second s | | | | | | | | | Name of creditor or claimant |
| | | | | | A STATE OF THE STA | | | | | | | | | Address (with postcode) |
| Date: / | | | | | | | | | | | | | | Amount of debt (£) |
| 18/1/8 | | | | | | | | | | | | | | Date of Details of Security security given |
| | | | | | | | | | | | | | | Date of security given |
| | | | | | | | | | | | | | | Value of security (£) |

B - Company Employees

| Name of creditor or claimant Address (with postcode) (4 Welcombe Road, Strator4-Upon-Avon, Warwishalire, CV37 83J Adam Robaro Welcot House, Barnet Lame, Ulford, Hospings, Information, NN7 1HF Ravdon Vavers The Green Man, Efrecton, Essex, CB14 4EX 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 100,227.92 | | | Amount of | | Date of | Value of |
|--|------------------------------|--|-------------|--------------------------|-------------------|-----------------|
| 14 Welcombe Road, Stretford-Upon-Avon, Werkéckshire, CV97 6UU 16,946,15 Perl Creditor up to 1300 | Name of creditor or claimant | Address (with postcode) | debt (£) | Details of Security | security given | security (£) |
| Magog House, Chase Park Road, Yardley Hastings, Northampton, NN7 1HF Ufford House, Barrack Lane, Ufford, Woodbridge, IP13 6DT The Green Man, Erkesdan, Essex, CB11 4EX | | 14 Welcombe Road, Stratford-Upon-Avon, Warwickshire, CV37 5UJ | 16,846.15 | Pref Creditor up to £800 | | |
| Utford House, Barrack Larre, Utford, Woodbridge, IP13 6DT The Green Man, Ethesdan, Essex, CB11 4EX 1 | | Magog House, Chase Park Road, Yardley Hastings, Northampton, NN7 1HF | 8,423.08 | Pref Creditor up to £800 | | |
| The Green Man, Ethesdan, Essex, CB11 4EX | | Ufford House, Barrack Lane, Ufford, Woodbridge, IP13 6DT | 76,993.92 | Pref Creditor up to £800 | | |
| 160,227.42 | | The Green Man, Erkesden, Essex, CB11 4EX | 57,964.77 | Pref Creditor up to £800 | | |
| 160.227.92 | | | | | | |
| 100.227.32 | | | | | | |
| | | | 160,227.92 | | | |
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Signed:

18/11/8

Date:

C - Shareholders

| | Carried and Control of the Control o | Like the state of | And the second s | - Andrews | A STATE OF THE STA | HILLOCATION TO THE PARTY OF THE | And the second s | | | | | | | | | see attached list | Name of Shareholder |
|--|--|--|--|-----------|--|--|--|--|--|--|--|--|--|--|--|-------------------|--|
| | A designation of the second se | 1 THE TOTAL PROPERTY OF THE TOTAL PROPERTY O | | | | | | | | | | | | | | | Address (with postcode) |
| | | | | | | | | | | | | | | | | | Type of shares held |
| | | | | | | | | | | | | | | | | | o of shares Nominal amount of shares of share held (E) |
| | | | | | | | | | | | | | | | | | Number of shares held |
| | | | | | | | | | | | | | | | | | Amount per share called up (£) |

Signed:

<u>...</u>

18/11/8