

AM02

Notice of statement of affairs in administration



Companies House



A746XLZU

A20

19/04/2018

#84

COMPANIES HOUSE

A72PA2YA

A27

28/03/2018

#95

COMPANIES HOUSE

WED
THURSDAY

1 Company details

Company number 03580465

Company name in full Torotrak Plc

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Daniel James Mark

Surname Smith

3 Administrator's address

Building name/number PO Box 500

Street 2 Hardman Street

Manchester

Post town

County/Region

Postcode M60 2AT

Country

4 Administrator's name ①

Full forename(s) Clare

Surname Boardman

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 1 City Square

Street Leeds

West Yorkshire

Post town

County/Region

Postcode LS1 2AL




Country

② Other administrator

Use this section to tell us about
another administrator.

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| | | | | | | | | | | | | | | | | | | |
|---------------------------|---|-----------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|
| 6 | Attachment | | | | | | | | | | | | | | | | | |
| | <p>I have attached a copy of:</p> <p><input type="checkbox"/> Statement of affairs</p> <p><input type="checkbox"/> Statement of concurrence</p> | | | | | | | | | | | | | | | | | |
| 7 | Date of the statement of affairs | | | | | | | | | | | | | | | | | |
| Date | <table border="1"><tr><td>d</td><td>1</td><td>d</td><td>8</td><td>m</td><td>0</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>8</td></tr></table> | d | 1 | d | 8 | m | 0 | m | 1 | y | 2 | y | 0 | y | 1 | y | 8 | |
| d | 1 | d | 8 | m | 0 | m | 1 | y | 2 | y | 0 | y | 1 | y | 8 | | | |
| 8 | Date of the statement of concurrence (if applicable) | | | | | | | | | | | | | | | | | |
| Date | <table border="1"><tr><td>d</td><td></td><td>d</td><td></td><td>m</td><td></td><td>m</td><td></td><td>y</td><td></td><td>y</td><td></td><td>y</td><td></td><td>y</td><td></td></tr></table> | d | | d | | m | | m | | y | | y | | y | | y | | |
| d | | d | | m | | m | | y | | y | | y | | y | | | | |
| 9 | Sign and date | | | | | | | | | | | | | | | | | |
| Administrator's Signature | <table border="1"><tr><td>Signature</td><td></td><td>X</td></tr></table> | Signature |  | X | | | | | | | | | | | | | | |
| Signature |  | X | | | | | | | | | | | | | | | | |
| Signature date | <table border="1"><tr><td>d</td><td>2</td><td>d</td><td>3</td><td>m</td><td>0</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>8</td></tr></table> | d | 2 | d | 3 | m | 0 | m | 1 | y | 2 | y | 0 | y | 1 | y | 8 | |
| d | 2 | d | 3 | m | 0 | m | 1 | y | 2 | y | 0 | y | 1 | y | 8 | | | |

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Daniel James Mark Smith**

Company name **Deloitte LLP**

Four Brindleyplace

Address **Birmingham**

B1 2HZ

Post town

County/Region

Postcode

Country

DX

Telephone

+44 121 632 6000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

A - Summary of Assets

Torotrak Plc

| List assets with brief description | Book Value (£) | Estimated realiseable value (£) |
|--|----------------------|---------------------------------------|
| Assets subject to a fixed charge | | |
| <i>None</i> | - | - |
| | - | - |
| Assets subject to a floating charge | | |
| <i>None</i> | - | - |
| | - | - |
| Uncharged Assets | | |
| Cash | 2,234,804 | 2,234,804 |
| Torotrak Development Ltd | 16,224,494 | 967,494 |
| Flybrid Automotive Ltd | 1,630,847 | - |
| Torotrak Holdings Ltd | 303,683 | - |
| Investment in Rotrex | 10,000 | - |
| Investment in Rotrak Ltd | 2,743 | - |
| Loan to Rotrex | 147,000 | - |
| Stock | - | - |
| HMRC - VAT | 40,218 | - |
| | 20,593,788 | 3,202,298 |
| Estimated total assets available for preferential creditors | 20,593,788.17 | 3,202,298.05 |

Signed:



Date:

18/1/18

A1 - Summary of Liabilities

| | Estimated to Realise (£) |
|---|--------------------------------|
| Estimated total assets available for preferential creditors (carried from schedule A) | 3,202,298.05 |
| Liabilities | |
| Preferential creditors | (3,200.00) |
| Estimated surplus/(deficiency) as regards preferential creditors | <u>3,199,098.05</u> |
| Estimated prescribed part of net property where applicable (to carry forward) | - |
| Estimated total assets available for floating charge holders | <u>3,199,098.05</u> |
| Debts secured by floating charges | - |
| Estimated surplus/(deficiency) of assets after floating charges | <u>3,199,098.05</u> |
| Estimated prescribed part of net property where applicable (brought down) | - |
| Total assets available to unsecured creditors | <u>3,199,098.05</u> |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | (2,975,232.52) |
| Estimated surplus/(deficiency) as regards non-preferential creditors (excluding any shortfall to floating charge holders) | <u>223,865.53</u> |
| Shortfall to floating charge holders (brought down) | - |
| Estimated surplus/(deficiency) as regards creditors | <u>223,865.53</u> |
| Issued and call up capital & premium | (54,206,553.00) |
| Estimated total surplus/(deficiency) as regards members | <u>(53,982,687.47)</u> |

Signed:

[Signature]

Date:

18/1/18

B - Company Creditors

| Name of creditor or claimant | Address (with postcode) | Amount of debt (£) |
|---|--|-----------------------|
| Investec Asset Finance plc | Reading International Business Park, Reading, Berkshire, RG2 6AA | 6,290.90 |
| Link Asset Services | The Registry, 34 Backham Road, Backham, BR3 4TU | 6,528.05 |
| Barclaycard | PO Box 4000, Salford Road, Wigan, LE18 9EN | 684.92 |
| Eveready Supermarket | 70 Great Bridgewater Street, Manchester, M1 5ES | 23,708.48 |
| BNP Paribas Leasing Solutions | St James Court, St James Parade, Bristol BS1 3LH | 700.87 |
| Douglas Cross | 1 Wyman Chase, Milton Keynes, Buckinghamshire, MK4 4JT | 524,554.77 |
| Jonathan Hilton | Magog House, Chase Park Road, Yardley Hastings, Northampton, NN7 1HF | 1,223,980.92 |
| HMRC (PAYE) | St Mungo's Rd, Cumberland Glasgow G70 5TR Office Ref 065P00011087 | 25,268.62 |
| Brookson Solutions Ltd | Burnell House, 340 Freecrest Court, Warrington, WA1 1RG | 14,219.12 |
| HMRC (C161 re Loan interest paid - Oct & Nov) | St Mungo's Rd, Cumberland Glasgow G70 5TR Office Ref 065P00011087 | 7,703.95 |
| Season Finance Ltd | c/o 71-75 Shelton Street, London, WC2H 9JQ | 25,500.00 |
| Neuro IT Ltd | c/o Brunel House, 340 Freecrest Court, Warrington, WA1 1RG | 17,840.00 |
| JWEE Consulting Ltd | Holly Lodge, 57 Powe Road, Ashton-on-Ribble, Preston, PR2 1AD | 31,583.75 |
| MPENGL Limited | 7 Drapers Ave, Eccleston, PR7 5SY | 21,420.00 |
| Dutton Design Services | 67 Chorley Old Road, Bolton, BL1 3AL | 21,420.00 |
| HEMF Consulting Ltd | Wiltonbank, Ingelwate, Goosnargh, Preston, PR3 2EB | 21,420.00 |
| Cottam Maintenance Services | 174 Hoyles Lane, Cottam, Preston, PR4 0NB | 1,785.00 |
| Astremo Industrial Fund Nominee No 1 Limited and Astremo Industrial Fund Nominee No 2 Limited | 1 Poultry, London, EC2R 8EU | 941,785.24 |
| | | 2,815,204.59 |

Signed:

PAK

Date:

18/11/16

B - Company Consumer Creditors

[illegible]

Signed:

[Signature]

Date:

18118

B - Company Employees

[illegible]

Signed:

Date:

18/11/18

C - Shareholders

[illegible]

Signed:

John M. ...

Data:

18/11/18