

ABN AMRO Commercial Finance (City) Limited (the Company)

Company Number 03574515

Special Resolution

The following resolution was duly passed by the Company as a Special Resolution in writing on **28 NOVEMBER** 2014

Special Resolution

1. the share capital of the Company be reduced by cancelling.
 - a 233,332 of the 233,333 issued A Ordinary shares of 10p each in the capital of the Company,
 - b 100,000 of the 100,000 issued B Ordinary shares of 10p each in the capital of the Company, and
 - c. 2,000,000 of the 2,000,000 issued Preference shares of £1 each in the capital of the Company,and transferring an amount of £2,033,333.20 representing the amount paid up on those shares cancelled to the profit and loss account
- 2 The share premium of the Company be reduced by transferring the entire balance of £694,718 10 to the profit and loss account.
3. The capital redemption reserve of the Company be reduced by transferring the entire balance of £744,850 00 to the profit and loss account.
- 4 That any conflict of interest arising between any of the directors of the Company and the Company as a result of the reduction of the Company's share capital as set out in this resolution is hereby authorised and approved



For and on behalf of ABN AMRO Commercial Finance plc

Dated **28 NOVEMBER** 2014



A25 *A3LO7PZK* 29/11/2014 #243
COMPANIES HOUSE