

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

Company name in full

| QQ | 17 | 1 |
|----|----|---|
| OO | (< | |

(Revised 2005)

| 3573626 | Return of Allotment of Shares |
|---------------------|-------------------------------|
| Ingenious Media plc | |
| | |

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| | From | 1 | | Т | Ö |
|-----|-------|-------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 0 4 | 0 8 2 | 0 0 6 | | | |

| S Ordinary | T Ordinary | U Ordinary |
|------------|------------|------------|
| 249 | 249 | 249 |
| 0.125p | 0.125p | 0.125p |
| 0.125p | 0.125p | 0.125p |

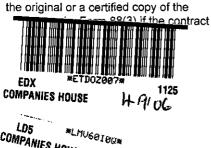
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by



16/08/2006

COMPANIES HOUSE

09/2005

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

DX 33050 Cardiff

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share | class allotted |
|---|------------------------------|--------------------|
| Name(s) Barry Nominees Limited | Class of shares allotted | Number allotted |
| Address PO Box 48, Sir Walter Raleigh House, 48-50 The Esplanade, St Helier | S Ordinary | 249 |
| Jersey | T Ordinary | 249 |
| UK Postcode | U Ordinary | 249 |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| | _ - | |
| UK Postcode しこしこし | | |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| | _ | |
| UK Postcode | | L |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | ļ |
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| UK Postcode | | L.,,, |
| Name(s) | Class of shares allotted | Number allotted |
| Address | - | |
| | _ | L |
| UK Postcode | L | L |
| Please enter the number of continuation sheets (if any) attached to this | form | |
| ** A director teacratary / administrator / administrative receiver / receiver / | ate 14.08.06 | |
| official receiver / receiver manager / voluntary arrangement supervisor | Please delete as appropriate | |

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| The Company Secretar | y, Ingenious Media plc, 100 Pall Mall, London | |
|----------------------|---|--|
| SW1Y 5NQ | | |
| | Tel +44 20 7024 3600 | |
| DX number | DX exchange | |