



KPMG Audit Plc
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London
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United Kingdom

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The Registrar
Companies House
Crown Way
Maidy
Cardiff
CF14 3UZ

Our ref JS/NG/KE
Contact Natalie Griggs / Katie
Everest

26 September 2013

Dear Sir/Madam,

Copy of the Statement delivered to Duke Street General Partner Limited (No. 3565673) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

Natalie Griggs / Katie Everest
KPMG Audit Plc

SATURDAY



A2HV0Z20
A36 28/09/2013 #216
COMPANIES HOUSE



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Buchan Scott
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Wigmore Street
London
WIU 1QS

Our ref st/cp/747

25 September 2013

Dear Sir,

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

SAT

A36 *A2HV0Z3C* 28/09/2013 #222
COMPANIES HOUSE



KPMG Audit Plc
Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006
25 September 2013

Appendix

<i>Company name</i>	<i>Company registered number</i>
Duke Street General Partner Limited	3565673
Duke Street Investment Management Limited	4374972
Duke Street Private Equity Limited	7316069
Duke Street Pension Trustees Limited	3565172
Duke Street Management Services Limited	3565631
Duke Street III Limited	3524291
Duke Street V Limited	4071494