

Section 89(3)

The Insolvency Act 1986

Form 4 70

**Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986**

S89(3)

For Official Use

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Company Number

03562123

Name of Company

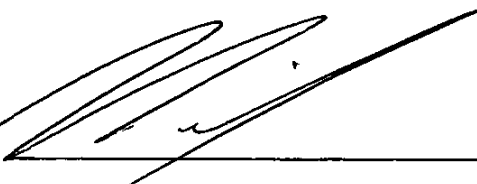
Rothmans Finance plc

We
Robert Pick
88 Wood Street
London
EC2V 7QF

Simon Thomas
88 Wood Street
London
EC2V 7QF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 22 December 2011

Moorfields Corporate Recovery LLP
88 Wood Street
London
EC2V 7QF

Ref BATG002/RP/ST/SE/JAG

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Insolvency Sect

Post Room

FRIDAY



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COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 03562123

Name of Company Rothmans Finance plc

Presented by Charl Steyn

DECLARATION OF SOLVENCY

We Charl Steyn of 4 Bramble Close, Gerrards Cross, Buckinghamshire, United Kingdom, SL9 0JP

and Kenneth Hardman of 27 Stoke Park Road, Stoke Bishop, Bristol, United Kingdom, BS9 1JF

and Richard Cordeschi of 8 Tudor Road, Beckenham, Kent, BR3 6QR

being all of the directors of

Rothmans Finance plc

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 22 December 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at GlobeHouse 4 Temple Place, London WC2R 2PG

Date 22 December 2011

Signatures

[Signature] [Signature] [Signature]

Before Me

[Signature]
Solicitor or Commissioner of Oaths

Rothmans Finance plc
Statement as at 22 December 2011 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd

Assets & Liabilities		Estimated to Realise or to rank for payment £
Assets		
	Book Debts	100,000,000 00
	Estimated realisable value of assets	100,000,000 00
Liabilities		
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full		0 00
Estimated surplus after paying debts in full		<u>100,000,000 00</u>
Remarks		
The costs of liquidation will be met by an associated company		