



Companies House

AR01 (ef)

Annual Return



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Company Name: **CARMELITE FINANCE LIMITED**

Company Number: **03561328**

Date of this return: **05/05/2014**

SIC codes: **70100**

Company Type: **Private company limited by shares**

Situation of Registered Office: **POINT 3 HAYWOOD ROAD
WARWICK
UNITED KINGDOM
CV34 5AH**

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

**3 HARBOUR EXCHANGE SQUARE
6TH FLOOR
LONDON
UNITED KINGDOM
E14 9GE**

The following records have moved to the single alternative inspection location:

Register of members (section 114)
Register of directors (section 162)
Directors' service contracts (section 228)
Directors' indemnities (section 237)
Register of secretaries (section 275)
Records of resolutions and meetings (section 358)
Register of debenture holders (section 743)
Contracts relating to purchase of own shares (section 702)
Documents relating to redemption or purchase of own shares out of capital by private company (section 720)

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **CRAIG GEORGE**

Surname: **DONALDSON**

Former names:

Service Address: **POINT 3 HAYWOOD ROAD
WARWICK
UNITED KINGDOM
CV34 5AH**

Company Director **1**

Type: **Person**

Full forename(s): **MRS. KIM**

Surname: **GOZZETT**

Former names:

Service Address: **14 CORNHILL
LONDON
UNITED KINGDOM
EC3V 3ND**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **05/11/1970** *Nationality:* **BRITISH**

Occupation: **BUSINESS PARTNER**

Statement of Capital (Share Capital)

Class of shares	ORDINARY (FULLY PAID)	<i>Number allotted</i>	255737645
		<i>Aggregate nominal value</i>	255737645
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY MAY PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ONLY AFTER THE RIGHTS OF THE PREFERRED ORDINARY SHAREHOLDERS HAVE BEEN MET IN FULL. THE ORDINARY SHARES HAVE CONFERRED ON THEM NO RIGHTS OF REDEMPTION.

Class of shares	ORDINARY (£0.25 PAID)	<i>Number allotted</i>	50000
		<i>Aggregate nominal value</i>	50000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.25
		<i>Amount unpaid per share</i>	0.75

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY MAY PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) ONLY AFTER THE RIGHTS OF THE PREFERRED ORDINARY SHAREHOLDERS HAVE BEEN MET IN FULL. THE ORDINARY SHARES HAVE CONFERRED ON THEM NO RIGHTS OF REDEMPTION.

Class of shares	PREFERRED ORDINARY	<i>Number allotted</i>	125681007
		<i>Aggregate nominal value</i>	125681007
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE PREFERRED ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY MAY PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) IN PREFERENCE TO THE ORDINARY SHARES UNTIL THEIR RIGHTS HAVE BEEN MET IN FULL, AT WHICH TIME THE ORDINARY SHARES MAY PARTICIPATE. THE PREFERRED ORDINARY SHARES HAVE CONFERRED ON THEM NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	381468652
		<i>Total aggregate nominal value</i>	381468652

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 05/05/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 50000 ORDINARY (£0.25 PAID) shares held as at the date of this return
<i>Name:</i>	CARMELITE INVESTMENTS LIMITED
<i>Shareholding 2</i>	: 255737645 ORDINARY (FULLY PAID) shares held as at the date of this return
<i>Name:</i>	CARMELITE INVESTMENTS LIMITED
<i>Shareholding 3</i>	: 0 PREFERRED ORDINARY shares held as at the date of this return
	125681007 shares transferred on 2013-10-10
<i>Name:</i>	CO-INVESTMENT ACQUISITION NO.4 LP INCORPORATED
<i>Shareholding 4</i>	: 125681007 PREFERRED ORDINARY shares held as at the date of this return
<i>Name:</i>	CO-INVESTMENT LIMITED

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.