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Particulars of a mortgage or charge subject to which property has been acquired

400

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Pursuant to section 400 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies
(Address overleaf - Note 3)

For official use

Company number

1114

3561185

Name of company

*Durham Investments Eleven Limited (the "Chargor")

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

Deed of legal charge (the Deed of Legal Charge) dated 18 March 1998 between Waterbridge Property Ventures Limited (1) and certain of its associates (2) and Norwich Union Mortgage Finance Limited (the "Trustee") (3)

Amount secured by the mortgage or charge All monies owing to the Trustee

Names and addresses of the mortgagees or persons entitled to the charge

Norwich Union Mortgage Finance Limited (company number 2559391) whose registered office is at Surrey Street, Norwich

Short particulars of the property mortgaged or charged

(i) by way of legal mortgage:
the freehold property known as Bracken House 14 and 16 Christchurch Road Bournemouth (title number DT131649);
the freehold property known as 7 and 8 Greenland Place Camden Town (title number NGL466368) (the "Properties");
(ii) all monies from time to time deposited with the Trustee on the terms set out in Schedule 6 of the Deed of Legal Charge;
(iii) by way of floating charge the whole of the undertaking of the Chargor;
(iv) assigns absolutely to the Trustee all rights and claims which the Chargor has or may hereafter become entitled in relation to the Properties.

Continue overleaf as necessary

Presentor's name address and reference (if any):
S J Berwin & Co
222 Grays Inn Road
London
WC1X 8HB

For official use
Mortgage Section

Post room

Time critical reference

539/W11707.1



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Please complete
legibly, preferably
in black type, or
bold block lettering

Date of acquisition of the property 8 June 1998

Signed [Signature] Designation † Secretary

Date 25.06.98

for and on behalf of Ptsec Ltd

† Insert
Director,
Secretary,
Administrator
or
Administrative
Receiver as
appropriate

NOTES

- 1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given.
- 2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

- 3 The address of the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03561185

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE FOR ALL MONIES DUE SECURED ON THE PROPERTY ACQUIRED BY DURHAM INVESTMENTS ELEVEN LIMITED ON THE 8th JUNE 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th JUNE 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th JUNE 1998.

A handwritten signature in cursive script, appearing to read 'D Phillips'.

D. PHILLIPS
for the Registrar of Companies

A large, stylized handwritten signature or set of initials, possibly 'L-C' or 'BP', written in dark ink.



C O M P A N I E S H O U S E