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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3553786

Name of company

* insert full name
of company

* <u>AB1 (UK) LIMITED</u>

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 28 MAY 2001 the nominal capital of the company has been
increased by £ 2,089,000 beyond the registered capital of £ 5,000,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

*The new shares in the company are to be issued as Preference
shares carrying all rights and ranking pari passu with
the existing Preference shares in the company in accordance
with the company's articles of association except to
the extent that the fixed cumulative dividend
of these Preference shares shall be 15 per cent per
annum for the period from 28 May 2001.*

Please tick here if
continued overleaf

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

DIRECTOR

Date 28/5/01

Presenter's name address and
reference (if any) :

For official Use
General Section

Post room



A80
COMPANIES HOUSE

WATLOA14R*

0572
31/05/01