

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP
LL MR04

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23/10/2015

#492

COMPANIES HOUSE

1 Company details

Company number 0 3 5 4 9 8 6 6

Company name in full LAM ENTERPRISES LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 01 01 2009

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 4

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Debenture dated 11 November 2009 granted by, amongst others,
LAM Enterprises Limited in favour of Allied Irish Banks, plc as
security agent for the Secured Parties

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of the property or undertaking charged

Short particulars

1 1 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge subject only to the Existing Debentures (which so far as it relates to land in England and Wales vested in the Company at the date of the Debenture shall be a charge by way of legal mortgage) all the Company's right, title and interest from time to time in and to

- (a)** the Real Property,
- (b)** the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion, compensation or otherwise), and
- (c)** the Trade Marks

Continuation page

Please use a continuation page if you need to enter more details

Charges created on or after 06/04/2013

Charge code

Charge code ⓘ

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① Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box	
	<input checked="" type="checkbox"/> In full	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	RICHARD McCLEAN	
	Please give the address of the person delivering this statement	
Building name/number	39	
Street	Welbeck Street	
Post town		
County/Region	London	
Postcode	W 1 G 8 D R	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	The Chargor	
C3	Signature	
	Please sign the form here	
Signature	<div>Signature</div> <div>X  X</div>	

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Laura Holtham
Company name	McCann FitzGerald
Address	Riverside One
	Sir John Rogerson's Quay
Post town	
County/Region	Dublin 2
Postcode	
Country	Ireland
DX	
Telephone	+353 1 607 1429



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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A4	Short particulars of the property or undertaking charged
Short particulars	<p data-bbox="347 405 1034 432">Please give the short particulars of the property or undertaking charged</p> <p data-bbox="347 465 1102 857">1 2 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge all the Company's right, title and interest from time to time in and to</p> <ul style="list-style-type: none"> <li data-bbox="347 607 746 633">(a) the Tangible Moveable Property, <li data-bbox="347 636 539 663">(b) the Accounts, <li data-bbox="347 665 655 692">(c) the Intellectual Property, <li data-bbox="347 694 1078 745">(d) any goodwill and rights in relation to the uncalled capital of the Company, <li data-bbox="347 748 619 775">(e) the Investments, and <li data-bbox="347 777 1102 857">(f) all Monetary Claims and all Related Rights other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture <p data-bbox="347 887 560 913">2 ASSIGNMENTS</p> <p data-bbox="347 943 1086 1081">2 1 The Company assigned and agreed to assign absolutely with full title guarantee to the Security Agent as trustee for the Secured Parties as security for the payment and discharge of the Secured Obligations all the Company's right, title and interest from time to time in and to each of the following assets</p> <ul style="list-style-type: none"> <li data-bbox="347 1084 1054 1111">(a) the proceeds of any Insurance Policy and all Related Rights, <li data-bbox="347 1113 1062 1140">(b) all rights and claims in relation to any Assigned Account, and <li data-bbox="347 1142 632 1169">(c) the Specific Contracts <p data-bbox="347 1198 616 1225">3 FLOATING CHARGE</p> <p data-bbox="347 1254 1094 1393">3 1 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge subject only to the Existing Debentures all present and future assets and undertakings of the Company</p> <p data-bbox="347 1422 1102 1561">3 2 The floating charge referred above is deferred in point of priority to all fixed Security validly and effectively created by the Company under the Finance Documents in favour of the Security Agent as trustee for the Secured Parties as security for the Secured Obligations</p> <p data-bbox="347 1590 1062 1641">3 3 Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to the Debenture</p> <p data-bbox="347 1671 663 1697">4 FURTHER ASSURANCE</p> <p data-bbox="347 1727 978 1753">The Debenture contains covenants for further assurance</p> <p data-bbox="347 1783 616 1809">5 NEGATIVE PLEDGE</p> <p data-bbox="347 1839 826 1865">The Debenture contains a negative pledge</p>