

MG02

Statement of satisfaction in full or in part of mortgage or charge



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LASERFORM

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge.

☐ **What this form is NOT**
You cannot use this form to register
a statement of satisfaction in full or in
part of a fixed charge or a company registered in
do this, please use for

THURSDAY



AHYC2TVR

A04

05/05/2011

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COMPANIES HOUSE

1 Company details

Company number 03540185
Company name in full Union Railways (South) Limited (the "Company")

2 For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 01/08/2012
Description ① Debenture (the "Debenture") between the Company and
the Secretary of State (as defined in Section 4)
Date of registration ② 02/04/2012

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. "Legal charge"
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name The Secretary of State (as defined in Section 4)
Address Great Minster House, 76 Marsham Street
London
Postcode SW1P 4DR
Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

See attached continuation sheet

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has
been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

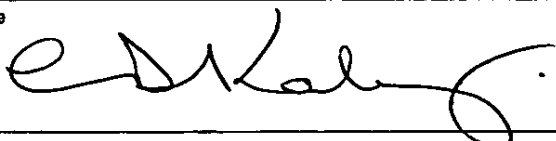
6

Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of
the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Kit Kaberry

Company name Union Railways (South)
Limited

Address 3rd Floor

183 Eversholt Street

Post town London

County/Region

Postcode

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Country

DX

Telephone 020 7391 4300

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have completed the charge details in Section 2
- ☒ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the short particulars of the property mortgaged or charged
- ☒ You have confirmed whether the charge is to be satisfied in full or in part
- ☒ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p><u>Amount secured</u></p> <p>1 The Company shall pay and discharge to the Secretary of State for Transport (formerly known as the Secretary of State for the Environment, Transport and the Regions) (the "Secretary of State") in full each and every liability of any kind whatsoever and howsoever arising, which the Company may now or at any time after the date of the Debenture have to the Secretary of State, whether present or future, actual or contingent under or pursuant to, or in respect of or in connection with the indemnity of even date to the Debenture between the Company, LCR, LCR Finance Plc, Union Railways Limited, Union Railways (North) Limited, Eurostar (U K) Limited, London & Continental Stations & Property Limited and the Secretary of State (the "Indemnity Agreement") or the Debenture at the time and in the manner provided for the payment or performance of such Debenture (and in the absence of any such time or manner being stipulated, upon demand by the Secretary of State)</p> <p><u>Particulars of the Property Charged</u></p> <p>2 As a continuing security for all the respective liabilities and obligations described above by way of floating charge the Company's undertaking and all its property, assets and rights whatsoever and wheresoever present or future including, without limitation, the stock in trade of the Company (all such property assets and rights hereinafter called the "Charged Property" which expression shall be taken to refer to the real and/or the personal or incorporeal property mortgaged or charged by the Debenture as the context may require or admit)</p> <p>3. The Debenture contains provisions whereby the Company covenants and agrees that the floating charge above shall rank as a second floating charge and further that it is a term hereof that it will not, without the prior consent in writing of the Secretary of State</p> <p>a) create or attempt to create or permit to subsist any mortgage, charge, hypothecation, pledge, lien, encumbrance, trust arrangement, contractual arrangement having the effect of security, conditional sale or other title retention agreement or other security interest whatsoever, howsoever created or arising ("Security Interest") or permit any other proprietary right or interest to arise on or affect the Charged Property or any part thereof or any interest therein other than a Security Interest</p> <p>i) created pursuant to any of those documents (the "Legal Documents") listed in Schedule 5 of a framework agreement dated 9th September 1998 and made between the Secretary of State, LCR, Railtrack Group Plc and others (the "Framework Agreement"), or</p> <p>ii) subordinated to the Security Interests created by the Debenture, such</p>

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4	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p style="text-align: center;">subordination to be in form and substance satisfactory to the Secretary of State (acting reasonably), or</p> <p>b) part with possession of, transfer, sell, lease or otherwise dispose of the Charged Property or any part thereof or any interest therein or attempt or agree so to do whether by a single or a series of transactions save that this provision shall not apply to the property charged by way of Floating Charge where any such disposals are made in the ordinary course of trading as it is now conducted for full value and for the purpose of carrying on its business or to the Account or the Book and other Debts</p> <p>4 The Debenture also contains the following provision</p> <p>(a) Notwithstanding anything contained in the Debenture, upon the Secretary of State serving a demand in respect of any of the Secured Obligations which has fallen due but which remains undischarged or if the Company creates any Security Interest in respect of or otherwise encumbers in any way the Charged Property, or attempts to do so or if any person levies or attempts to levy any distress execution or sequestration or other process against any of the Charged Property, the floating charge shall automatically and without need for notice operate as a fixed charge the moment any such event occurs</p>