

Company number: 03536037

H.B. FULLER UK OPERATIONS LIMITED

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 16 May 2022 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

the reduction of the Company's share capital from £72,050,002 divided into 72,050,002 ordinary shares of £1.00 each, into one ordinary share of £1.00 by the cancellation of 72,050,001 ordinary shares of £1.00 each, with such cancelled amount to be credited to a reserve.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

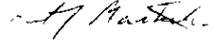
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Signed on 16 May 2022 by each of the directors of the Company:

ROBERT JOSEPH MARTSCHING:

Signature



EMILIO ROQUE VILAS:

Signature



HEIDI ANN WEILER:

Signature


Heidi A. Weiler (May 10, 2022 17:56 CDT)