

In accordance with
Section 87 of
Companies Act 2006.

LIQ01

Notice of statutory declaration of solvency



Companies House

SATURDAY



A22 *A788WS0X* 16/06/2018 #29
COMPANIES HOUSE

se
at

1	Company details	
Company number	3 5 3 2 5 4 4	→Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	APD Industries Plc	
2	Name of person delivering the notice	
Full forename(s)	Mark Jeremy	
Surname	Orton	
3	Address of person delivering the notice	
Building name/number	One Snowhill	
Street	Snow Hill Queensway	
Post town	Birmingham	
County/Region		
Postcode	B 4 6 G H	
Country		
4	Capacity in which the person is acting in relation to the company	
	Joint Liquidator	

LIQ01

Notice of statutory declaration of solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

x








x

Signature date

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LIQ01

Notice of statutory declaration of solvency

 Presenter information	 Important information							
<p>You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.</p>	<p>All information on this form will appear on the public record.</p>							
<p>Contact name Sam Henderson</p>	<p> Where to send</p>							
<p>Company name KPMG LLP</p>	<p>You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:</p>							
<p>Address</p>	<p>The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.</p>							
<p>One Snowhill</p>								
<p>Post town Snow Hill Queensway</p>								
<p>County/Region Birmingham</p>								
<p>Postcode</p>								
<table border="1"><tr><td>B</td><td>4</td><td></td><td>6</td><td>G</td><td>H</td><td></td></tr></table>	B	4		6	G	H		
B	4		6	G	H			
<p>Country United Kingdom</p>	<p> Further information</p>							
<p>DX 709850 Birmingham 26</p>	<p>For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk</p>							
<p>Telephone 0121 609 5874</p>								
<p> Checklist</p>	<p>This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk</p>							
<p>We may return forms completed incorrectly or with information missing.</p>								
<p>Please make sure you have remembered the following:</p>								
<p><input type="checkbox"/> The company name and number match the information held on the public Register.</p>								
<p><input type="checkbox"/> You have attached the required documents.</p>								
<p><input type="checkbox"/> You have signed the form.</p>								

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The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company number 03532544

Name of company APD Industries Plc

Presented by Mark Jeremy Orton and John David Thomas Milsom, KPMG LLP, One Snowhill,
Snow Hill Queensway, Birmingham, B4 6GH

Declaration of Solvency

We Dr Herbert Grebenc of Summit One, Summit Avenue, Farnborough, Hampshire, United Kingdom,
GU14 0FB
and Dr Jurgen Reul of Summit One, Summit Avenue, Farnborough, Hampshire, United
Kingdom, GU14 0FB

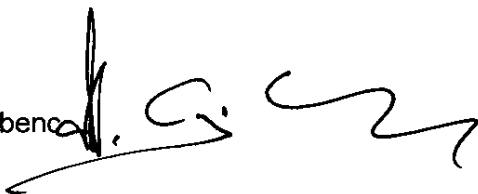
being **all the directors** of APD Industries Plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the Company's assets and liabilities as at **30 April 2018**, being the latest practicable date before the making of this declaration.

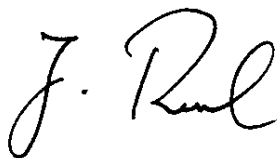
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Dr Herbert Grebenc



Dr Jurgen Reul

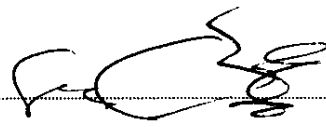


Declared at Munich

this 6th day of June 2018

Before me,

Dr. Stefan Gork, notary, with office at
Kardplatz 10, D-80335 Munich



Solicitor or Commissioner of Oaths
notary



Statement as at 30 April 2018 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			
Intercompany debtor (BMW (UK) Holdings Limited)			81,550,000
Estimated Realisable Value of Assets			81,550,000
Liabilities			
Unsecured creditors (amounts estimated to rank for payment)			Nil
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Other liabilities			
Tax Payable			
Contingent liabilities			
Estimated Surplus after paying Debts in full			£ 81,550,000

Remarks

The costs of liquidation will be met by another group company.

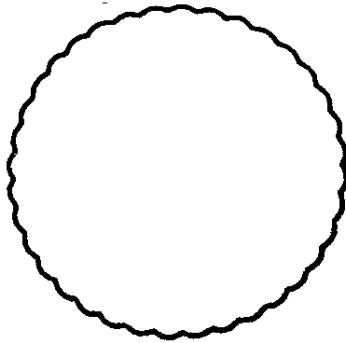
6 1997
File-No. /2018

I, Dr. Stefan Görk, Notary in Munich, hereby certify that

- 1) Dr. Herbert **Grebenc**, born on 21 May 1957,
- 2) Dr. Jürgen **Reul**, born on 24 July 1957,

have subscribed this document by own hand in my presence.
Dr. Herbert Grebenc and Dr. Jürgen Reul are personally
known to me.

Munich, 6 June 2018




Dr. Stefan Görk, Notary

Statement of Comprehensive Income
for the year ended 31 December 2017

	Continuing operations	2017 Discontinued operations	Total	Continuing operations (as restated)	2016 Discontinued operations (as restated)	Total
	£	£	£	£	£	£
Turnover	-	-	-	-	-	-
Cost of sales	-	-	-	-	-	-
Gross result	-	-	-	-	-	-
Distribution costs	-	-	-	-	-	-
Administrative expenses	-	-	-	-	-	-
Other operating income	-	-	-	-	-	-
Operating result	-	-	-	-	-	-
Income from shares in group undertakings	-	17,600,000	17,600,000	-	8,000,000	8,000,000
Profit on ordinary activities before taxation	-	17,600,000	17,600,000	-	8,000,000	8,000,000
Taxation	-	-	-	-	-	-
Profit for the financial year	-	17,600,000	17,600,000	-	8,000,000	8,000,000
Other comprehensive income						
Income tax on other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the year	-	17,600,000	17,600,000	-	8,000,000	8,000,000

Statement of Financial Position
at 31 December 2017

	2017 £	2016 £
Fixed assets		
Investments	-	81,500,002
Current assets		
Debtors	81,550,000	50,000
Creditors: amounts falling due within one year	-	(2)
Net current assets	81,550,000	49,998
Net assets	81,550,000	81,550,000
Capital and reserves		
Called up share capital	41,550,001	41,550,001
Share premium	39,999,999	39,999,999
Retained earnings	-	-
Shareholders' funds	81,550,000	81,550,000

Statement of Comprehensive Income

for the year to date 30 April 2018

	30 April 2018		
	Continuing operations	Discontinued operations	Total
	£	£	£
Turnover	-	-	-
Cost of sales	-	-	-
	<hr/>	<hr/>	<hr/>
Gross result	-	-	-
Distribution costs	-	-	-
Administrative expenses	-	-	-
Other operating income	-	-	-
	<hr/>	<hr/>	<hr/>
Operating result	-	-	-
Income from shares in group undertakings	-	-	-
	<hr/>	<hr/>	<hr/>
Profit on ordinary activities before taxation	-	-	-
Taxation	-	-	-
	<hr/>	<hr/>	<hr/>
Profit for the financial year	-	-	-
Other comprehensive income			
Income tax on other comprehensive income	-	-	-
	<hr/>	<hr/>	<hr/>
Total comprehensive income for the year	-	-	-
	<hr/>	<hr/>	<hr/>

Statement of Financial Position
at 30 April 2018

	2018 £
Fixed assets	
Investments	-
Current assets	
Debtors	81,550,000
Creditors: amounts falling due within one year	-
Net current assets	<u>81,550,000</u>
Net assets	<u>81,550,000</u>
Capital and reserves	
Called up share capital	41,550,001
Share premium	39,999,999
Retained earnings	-
Shareholders' funds	<u>81,550,000</u>