G2 BRANDING AND DESIGN LIMITED (the Company)

(Company number: 03519522)

SOLVENCY STATEMENT MADE FOR THE PURPOSE OF SECTION 642 OF THE COMPANIES ACT 2006

This solvency statement is effective from 26 JUNE 2023.

The shares of the Company are held by G2 London Limited (the Shareholder).

The Company is proposing that its share capital be reduced by reducing the nominal value of each ordinary share from GBP 1 to GBP 0.00001.

We, the undersigned, being all the directors of the Company as at the date of this solvency statement, have formed the opinion that:

- (a) as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed by the directors of the Company:

26 JUNE 2023

Ignacio Cabezon

Director

Natalie Ravell

Director

26 JUNE 2023