

**Return of Allotment of Shares**Company Name: **TIZIANA LIFE SCIENCES PLC**Company Number: **03508592**Received for filing in Electronic Format on the: **08/06/2020**

X96QNR9

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/06/2020

Class of Shares:	ORDINARY	Number allotted	50000
Currency:	GBP	Nominal value of each share	0.03
		Amount paid:	1.05
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	163715090
Currency:	GBP	Aggregate nominal value:	4911452.7

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE, PARTICIPATES EQUALLY WITH OTHER ORDINARY SHARES IN DISTRIBUTIONS OF DIVIDENDS AND CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	163715090
		Total aggregate nominal value:	4911452.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.