

**Return of Allotment of Shares**Company Name: **TIZIANA LIFE SCIENCES PLC**Company Number: **03508592**Received for filing in Electronic Format on the: **27/04/2020**

X93V7NJV

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**22/04/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>50000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.03</b>
		Amount paid:	<b>0.52</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	154398086
Currency:	GBP	Aggregate nominal value:	4631942.58

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE, PARTICIPATES EQUALLY WITH OTHER ORDINARY SHARES IN DISTRIBUTIONS OF DIVIDENDS AND CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>154398086</b>
		Total aggregate nominal value:	<b>4631942.58</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.