

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

A35 *ASCQC4K4* 259 COMPANIES HOUSE 17/03/98

lease complete egibly, preferably n black type, or old block lettering			Company number 3500154			
	1. Name of company					
insert full name of company	* A & M INVESTMENTS LIMITED		" "			
	2. This section must be completed for all allotments					
distinguish between ordinary preference, etc.	Description of shares †	Ordinary				
	A Number allotted	500,000				
	B Nominal value of each	£1,00	£	£		
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£		
complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on13th March 19 1 §, or (b) [from 19 to 19] § The names and addresses of the allottees and the number of shares allotted to each should be given overleaf 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3) D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted					
	 NOTES This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). Details of bonus issues should be included only in section 2. 					
	Presentor's name address, telephone number and reference (if any):					

4. Names and addresses of the allottees

Companies House

Crown Way

Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block letterin

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
Christopher John Thomson &			· · · · · · · · · · · · · · · · · · ·	
Jeffrey Holmes Riley				
8 Winmarleigh Street				
Warrington				
Cheshire WA1 1JW	499,999			
·				
Jeffrey Holmes Riley &				
Christopher John Thomson				
8 Winmarleigh Street				
Warrington				
Cheshire WA1 1JW	1			
·				
-				
Total	500,000			

Total	500,000						
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:							
Signed Designation Dir	rectorDate_ 16.3.98	Administrative Receiver or Receiver (Scotland) as					
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate					
The Registrar of Companies	The Registrar of Companies						

Companies House

Edinburgh

EH2 3DJ

100-102 George Street