

Farnborough Airport (Holdings) Limited (the Company)

(company number: 03494464)

Solvency Statement under section 643 of the Companies Act 2006 (the Act) made for the purposes of section 642 of the Act on 14 December 2021

This solvency statement is made on 14 December 2021.

The Company is proposing that the share capital of the Company be reduced by:

- 1 reducing its issued share capital from £41,177,270 to £500 by cancelling and extinguishing 41,176,770 issued ordinary shares of £1.00 each in the Company, each of which is fully paid up, and the amount of £41,176,770 be credited to the distributable reserves of the Company; and
- 2 reducing its share premium account from £1,954,962 to zero, and the amount of £1,954,962 be credited to the distributable reserves of the Company.

We, John Bruen and Simon Geere (being all the directors of the Company as at the date of this solvency statement), have each formed the opinion that:

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed by all of the directors of the Company:

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John Bruen

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Simon Geere