

88(2)**Please complete in typescript,
or in bold black capitals.****Return of Allotment of Shares**

CHFP013

Company Number

3493464

Company name in full

EUREKA ENTERTAINMENT LIMITED

Shares allotted (including bonus shares):**Date or period during which
shares were allotted***(If shares were allotted on one date
enter that date in the "from" box)*

From				To			
Day	Month	Year		Day	Month	Year	
3	0	0	6	2	0	0	5

Class of shares*(ordinary or preference etc)*

Ordinary £1 shares

Number allotted

98

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share** *(including any share premium)*

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf**If the allotted shares are fully or partly paid up otherwise than in cash please state:****% that each share is to be
treated as paid up****Consideration for which
the shares were allotted***(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)***When you have completed and signed the form send it to
the Registrar of Companies at:****Companies House, Crown Way, Cardiff CF14 3UZ** DX 33050 Cardiff
For companies registered in England and Wales**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB**
For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

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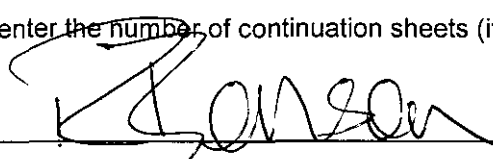
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <i>As per continuation sheet(s)</i> <hr/> Address <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Class of shares allotted Ordinary £1 shares <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

26/7/2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

LAWRENCE GRANT Chartered Accountants

37 Stanmore Hill, Stanmore, Middx

HA7 3DS

Tel 020 8954 7636

DX number

DX exchange

EUREKA ENTERTAINMENT LIMITED

Company Reg. No. 3493464

Return of Allotments of Shares (Form 88(2)) continuation sheet

On 30/06/2005

Ordinary £1 shares	Number of shares allotted		
	Ordinary	Preference	Other
Names and Addresses			
Mr Ronald BENSON	23		
66 Salmon Street London			
NW9 8PU England			
Mr. Peter SCHOFIELD	25		
150 HEADSTONE LANE HARROW MIDDX. HA2 6JT ENGLAND			
Mrs Marion BENSON	25		
66 Salmon Street, London			
NW9 8PU England			
Mrs. Ruth SCHOFIELD	25		
150 Headstone Lane, Harrow Middx. HA2 6JT England			
TOTAL	98	0	0