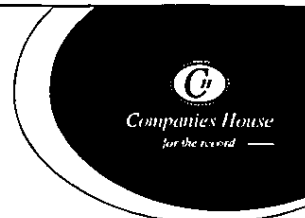


SH19

Statement of capital



A fee is payable with this form
Please see 'How to pay' on the last page

What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

WEDNESDAY



LD1 14/12/2011 #166
COMPANIES HOUSE

15 DEC 2011

1 Company details

Company number 03492595

Company name in full SINOPIA ASSET MANAGEMENT (UK) LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0.001	£0.00	520,000	£ 520
Non-Cumulative Redeemable Pref	£0.001	£0.00	2,420,000	£ 2,420
				£
				£
Totals			2,940,000	£ 2,940

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

❸ Total number of issued shares in this class

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		❹ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	2,940,000	
Total aggregate ❹ nominal value	£2,940	

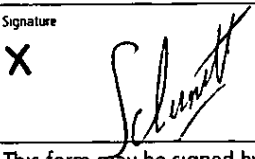
5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		❺ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars ❺	The Ordinary shares confer the right to receive notice and attend, speak and vote at all general meetings of the company and to participate in full in any distributions or any offers and to the return of capital on liquidation	
Class of share	Non-Cumulative Redeemable Preference	
Prescribed particulars ❺	See continuation page	

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Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6	Signature	
	I am signing this form on behalf of the company	
Signature	Signature 	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by Director 2, Secretary, Person authorised 3, CIC manager	

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Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **HOLLIE WOOD**

Company name **HSBC**

Address **8 CANADA SQUARE**

Post town **LONDON**

County/Region

Postcode **E 1 4 5 H Q**

Country **UNITED KINGDOM**

DX

Telephone **020 7991 0587**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH19 - Continuation page

Statement of capital

5

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Non-cumulative Redeemable Preference	
Prescribed particulars ①	<p>The Non-cumulative Redeemable Preference Shares shall rank <i>pari passu</i> in all respect with the Ordinary Shares save as hereinafter provided</p> <p>(a) As regards Voting</p> <p>The Non-cumulative Redeemable Preference Shares of £1 00 each shall not entitle the holders thereof the right to receive notice of or attend or vote at any General Meeting of the Company unless the business of the meeting includes the consideration of a resolution for -</p> <p>(i) the varying or abrogating of any rights, restrictions or privileges attached to any class of shares in the capital of the Company, or the creation of further shares of any class,</p> <p>(ii) winding up the Company,</p> <p>In which case the holders of the Non-cumulative Redeemable Preference Shares of £1 00 each shall be entitled to receive notice of and attend such General Meeting and vote on any such resolution, but on no other resolution proposed at the meeting</p> <p>(b) As regards capital</p> <p>On a return of capital on a winding up or otherwise, the assets of the Company available for distribution shall be applied in repaying to the holders of the Non-cumulative Redeemable Preference Shares of £1 00 each the amounts (including any premium paid on subscription) paid up or credited as paid up in priority to a repayment to the holders of the Ordinary Shares of £1 00 each</p> <p>(c) As regards redemption</p> <p>(i) Subject to the provisions of the Companies Act 1985 (as amended) the Company shall have the right to redeem at par all or any of the Non-cumulative Redeemable Preference Shares for the time being outstanding and fully paid upon giving not less than 7 days' previous notice of its intention in writing to the holders of the Non-cumulative Redeemable Preference Shares as are to be redeemed (a "Redemption Notice")</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>