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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares



To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

3492137

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T distinguish between ordinary preference, etc

§ complete
(a) or (b) as
appropriate

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Professional Underwriters for Life and Special Expenses Limited		
Tiolessional officer writers for Eric and Special Expenses Entitled		

2. This section must be completed for all allotments

1. Name of company

Description of shares †	B Shares			
A Number allotted		34000		
B Nominal value of each	£	1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	1.00	£	£

Date(s) on which the shares were allotted

(a) [on ______ 27/02 __ 19 _____ 98 _] ,\$or

(b) [from _______ 19 _____ to ______ 19 ____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

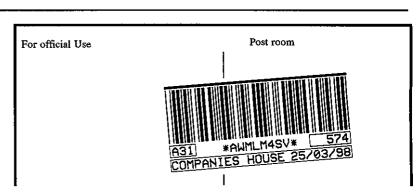
D Extent to which each share is to be treated as paid up. Please use percentage		
E Consideration for which the shares were allotted		
	-	

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Neville Russell 24 Bevis Marks London EC3A 7NR Ref: DVG





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