



3487917

The Directors
Winterthur Finance Limited
5 Old Broad Street
London
EC2N 1AD

30 November 2011

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Winterthur Finance Limited, registered no 03487917 (the Company) effective from 30 November 2011, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

THURSDAY



A13 *A00PZDM0* 22/12/2011 #318
COMPANIES HOUSE

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