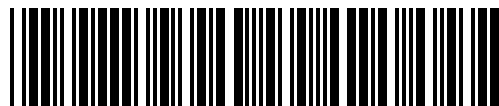


**Return of Allotment of Shares**Company Name: **HAKLUYT & COMPANY LIMITED**Company Number: **03481321**Received for filing in Electronic Format on the: **18/08/2023**

XCA6BQE2

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/05/2023	

Class of Shares:	ORDINARY	Number allotted	91894
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	15.98
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1375925
	ORDINARY	Aggregate nominal value:	1375.925

Currency: **GBP**

Prescribed particulars

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Class of Shares:	ORDINARY	Number allotted	9463564
Currency:	GBP	Aggregate nominal value:	9463.564

Prescribed particulars

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Class of Shares:	A	Number allotted	94060
	PREFERENCE	Aggregate nominal value:	9406
Currency:	GBP		
Prescribed particulars			

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Class of Shares:	B	Number allotted	100000
	PREFERENCE	Aggregate nominal value:	10000
Currency:	GBP		
Prescribed particulars			

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Class of Shares:	C	Number allotted	200000
	PREFERENCE	Aggregate nominal value:	20000
Currency:	GBP		
Prescribed particulars			

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Class of Shares:	D	Number allotted	19000000
	PREFERENCE	Aggregate nominal value:	19000
Currency:	GBP		
Prescribed particulars			

DIRECTORS MAY ALLOT, GRANT OPTIONS OVER, OR OTHERWISE DEAL WITH OR DISPOSE OF SHARES. THE COMPANY HAS FIRST LIEN ON EVERY SHARE (WHETHER FULLY PAID OR NOT) AND WHICH EXTENDS TO ANY DIVIDEND OR OTHER AMOUNT PAYABLE IN RESPECT THEREOF. DIVIDENDS: HOLDERS OF PREFERENCE, ORDINARY AND B ORDINARY SHARES ARE ENTITLED TO DIVIDENDS PURSUANT TO THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES). DISTRIBUTION OF ASSETS: ON A WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A PURCHASE OF OWN SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OR PROVISION FOR ITS LIABILITIES SHALL BE DISTRIBUTED PURSUANT TO THE ARTICLES. SHARE SALE: THE PROCEEDS ATTRIBUTABLE TO THE HOLDERS OF ORDINARY AND B ORDINARY SHARES SHALL BE DISTRIBUTED PRO RATA AS BETWEEN SUCH HOLDERS TO THEIR RESPECTIVE HOLDINGS. VOTING: HOLDERS OF ORDINARY SHARE/S ARE ENTITLED TO ONE VOTE PER SHARE HELD (I) ON A SHOW OF HANDS IF BEING AN INDIVIDUAL PRESENT IN PERSON OR (II) BY PROXY IF BEING A CORPORATION PRESENT BY A DULY AUTHORISED REPRESENTATIVE. HOLDERS OF PREFERENCE AND B ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30233549
		Total aggregate nominal value:	69245.489
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.