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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* Hakluyt & Company Limited

Date of creation of the charge

26 January 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All moneys due to the Chargee

Names and addresses of the mortgagees or persons entitled to the charge

Coutts & Co, Loan Securities Centre 440 Strand London

Postcode WC2R 0QS

Presenter's name, address and
reference (if any):

Speechly Bircham
6 St Andrew Street
London
EC4A 3LX
DX 54 Chancery Lane
ref DB

Time critical reference

For official use (06/2005)
Mortgage Section

Post room



A44
COMPANIES HOUSE

226
28/01/2006

Short particulars of all the property mortgaged or charged

- (a) by way of legal mortgage 34 Upper Brook Street London W1K 7QS and any other freehold and leasehold property vested in or charged to the Company at the date of the debenture
- (b) by way of fixed charge all estates and interests in any other freehold and leasehold property vested in or charged to the Company at the date of the debenture or in the future
- (c) by way of fixed charge all fixtures and fittings from time to time attached to any freehold and leasehold property of the Company, all plant and machinery vehicles and computer equipment, all furniture tools and chattels, all rents receivable, all goodwill and uncalled capital, all stocks shares and securities, all intellectual property rights, currency swaps, collars and caps, book debts and the proceeds of realisation, credit balances on any bank account and similar accounts with any financial institution
- (d) by way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge by virtue of the debenture

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Speedily Graham

Date 27 January 2006

On behalf of ~~company~~ [mortgagee/chargee]

Notes

† Delete as appropriate

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03481321

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 26th JANUARY 2006 AND CREATED BY HAKLUYT & COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COUTTS & CO WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th JANUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st FEBRUARY 2006.

pm



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES